

Collecting and Sharing Patient Data:

Guiding Principles, Governance, and Sustainability

A FasterCures TRAIN Webinar

April 7, 2021

TRAIN: The Research Acceleration & Innovation Network













































































































































































































TRAIN's objectives are:

- To encourage more entrepreneurial philanthropy in medical research
- To build more and better networks with other R&D stakeholders
- To enhance the influence of the network



FasterCures Updates for TRAIN

Resources

- TRAIN Website
- Release of the Research Partnership Maturity Model and Toolkit (coming soon)
- TRAIN Newsletter (coming soon)

Opportunities

- Mentorship and leadership development through <u>FasterCures LeadersLink</u> and Rare as One Mentorship Program
 - Currently seeking TRAIN leaders to serve as new potential mentors for Rare as One organizations (<u>Deadline to volunteer</u>: April 19)

Events

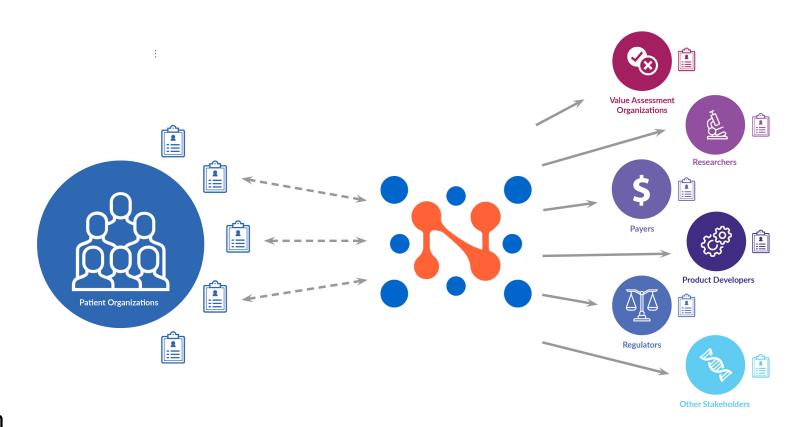
- Additional webinars and workshops to build TRAIN organizational capacity
- Milken Institute Events
 - Future of Health Summit: June 22-23, 2021 (Virtual)
 - Partnering for Patients Forum: December 7, 2021 (Virtual)



Patient Insights Navigator

What is PIN?

- An online, searchable catalog of abstract-like summaries describing patient developed, co-developed, or approved patient insight data resources
- A tool which can inform research, product development, advocacy, patient engagement activities, or other healthcare decisions
- A primary reference of existing patient insight resources
- An opportunity to facilitate broader and deeper connections between the healthcare ecosystem and patient organizations





Patient Insights Navigator

Why PIN?

- There is wide recognition for the need to understand patient perspectives and experiences in order to deliver better, more targeted treatments and healthcare services
- An increase in patient engagement efforts has correlated with an increased burden to patient organizations to respond to stakeholder requests
- There is an opportunity to streamline and improve on the communication between stakeholders and patient organizations

Next Steps

- Continue to identify early users
- Continue to assemble real information posts for upload to the Navigator
- Publicized launch expected Fall 2021





Panelists



Caren Heller
Chief Scientific Officer,
Crohn's & Colitis
Foundation



David WaltonChief Executive
Officer, T1D Exchange



Sharon Terry
Chief Executive
Officer, Genetic
Alliance

MODERATOR



Kristin SchneemanDirector, FasterCures



Caren Heller

Chief Scientific Officer

Crohn's & Colitis Foundation





COLLECTING AND SHARING PATIENT DATA: GUIDING PRINCIPLES, GOVERNANCE, AND SUSTAINABILITY

CAREN HELLER, MD
CHIEF SCIENTIFIC OFFICER

CHELLER@CROHNSCOLITISFOUNDATION.ORG

APRIL 7, 2021



Outline

Advancing our mission through IBD Tied to Mission Plexus Unique IBD Plexus differentiators Data collected Data Consent, security, privacy, use Integral to the community Sustainability Governance and Plexus users Conclusions Key takeaways



Advancing our mission to find cures and improve quality of life through IBD Plexus capabilities



Discovery/Validation

- Drug targets
- Biomarkers



Clinical **Development**

Clinical trial support



Access and Impact

 Measuring real world experience and outcomes



IBD Plexus Differentiators



Role of Foundation

- Convener of the IBD Community
- Holder of patient trust
- Deep understanding of IBD



Robust Data

- Individual-level, multidimensional data
- Centralized infrastructure
- Central labs
- Access to real-world data
- Recontacting patients for data/studies



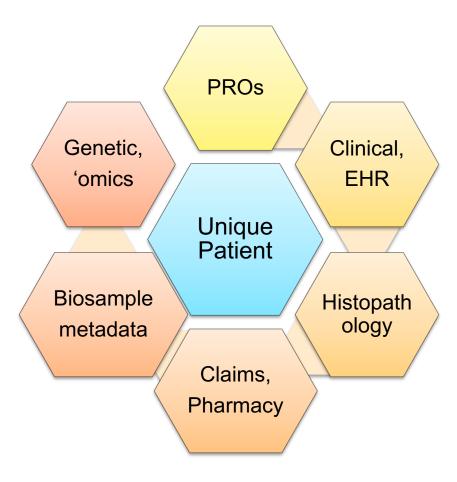
Excellence & Accountability

- Proven track record
 - >24,000 patients in research cohorts
 - Recognized as a modern registry by FDA |
- Patient consent for data to be used for research
- Compliant with HIPAA technical requirements



Data Collected

Connects fragmented health data to advance patientcentric research and understand disease holistically





All About The Data

PATIENT CONSENT

- Process to ensure easy to read
- Provide informed consent and authorization for HIPAA and health plan data
- Broad future use of data/samples
- For academic/industry research
- Link to outside data sources
- Recontact patients for more information and studies

SECURITY AND PRIVACY

- Meets all technical safeguards required by HIPAA/HITECH Act
- Identifying data stored in separate database
- Researchers access only anonymized data
- Biobanks/central labs use coded IDs, not personal identifiers



More About The Data

DATA-USE TERMS

- Established data use agreements need to be signed
- Researcher/company agrees to safeguard storage of the data and prevent attempts to re-identify individuals
- Data cannot be used for product promotion, marketing, targeting segments of the physician IBD landscape to understand prescribing patterns
- Accommodate data sharing requirements for journals/funders

BIOSAMPLE-USE TERMS

- Established material transfer agreements need to be signed
- Requests for use and numbers are defined within specific project proposals, which must be approved by the IBD Plexus Project Selection Committee
- Raw data derived from biosamples return to IBD Plexus after specified exclusivity periods for all researchers to use



Sustainability: Integral to the IBD Community

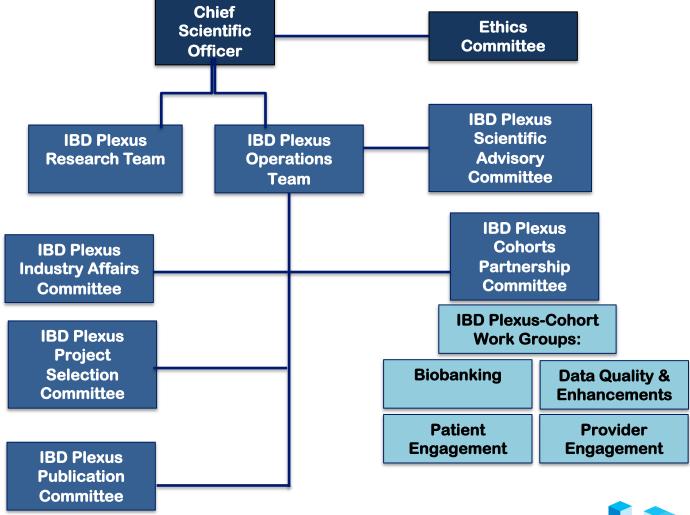
plexus [noun]: any structure containing a <u>complex</u> intricate network of parts

Optimize for the present and prepare for the future to attract and retain academic and industry users:

- Look for vendors / partners with long-term mindset and commitment to mission
- Recognize and meet current user needs
- Hear from many voices about future user needs
- Implement changes/capabilities to meet these needs



IBD Plexus Governance





IBD Plexus Users

INDUSTRY

- Full membership:
 - Multiple projects
 - Engaged in planning/input
 - Precompetitive research opportunities
 - Multi-year membership fee
- Limited membership
 - Single project focus
 - Short-term membership fee

ACADEMIC

- Research cohorts
 - Individual and collaborative projects
 - Considered members of Plexus
- Academic membership
 - Individual investigators
 - Short-term membership fee

ALL USERS

- Access to biosamples with approval of Project Selection Committee
- Prep-to-research tools
- White glove service



Attracting researchers from the entire IBD field



> 50 Proposals



> 80 Investigators



> 30 Academic Institutions



10 Life Science Companies



5 Grant Awards (NIH, CDC, PCORI)



Conclusions



It's a huge undertaking!

And not for the faint of heart!



It can be transformative and create lots of opportunities



All stakeholders need to be engaged on the journey in meaningful ways



The value proposition needs to match between the nonprofit and the user



It needs to become indispensable to the disease ecosystem to be sustainable



Dave Walton
Chief Executive Officer
T1D Exchange









T1D Exchange Patient Data

"TRAIN Webinar

April 7, 2021

We are focused on building the most robust and relevant set of real-world evidence (RWE) across the T1D community

- Nonprofit research organization w/ HQ in Boston
- Harnessing data to advance type 1 diabetes care
- Integrating patient experience (PWD) to drive more impactful research
- Becoming the premier data partner for the entire T1D community



T1D Exchange: Key Initiatives with varying associated data

- Quality Improvement Collaborative
 - 35 centers (48,000+ patients) w/ goal of 40 (>50,000 T1D patients) by year-end
 - Data provided by centers to T1D Exchange via Data Use Agreements
- Online Patient Registry
 - 12,500+ participants
 - 8,000+ have completed questionnaire (majority use diabetes devices)
 - Patients are screened, consented and join a longitudinal study under IRB (WIRB)
- Online Community (formerly called "Glu")
 - 28,000+ total subscribers (13,000+ active users)
 - o Individuals sign up via email (3/4 are T1D and 1/4 caregivers/other)
 - Approximately 400 responses for each Question of the Day
- Custom Research
 - Sponsored projects include surveys, focus groups, interviews and custom data analysis







Registry Overview

Longitudinal study that seeks to create a well-characterized cohort of people living with type 1 diabetes in the US

Participants can sign up for other studies on various topics related to T1D

Goals:

- Create a well-characterized cohort of T1D patients, including underrepresented populations in research
- Improve awareness of and facilitate enrollment into T1D research studies and clinical trials
- Gather longitudinal data on disease, health status, and self-reported outcomes
- Generate evidence to support policy/insurance coverage changes that help the T1D community





Primary Data Collected in Registry (Patient-Reported)

Baseline Questionnaire*

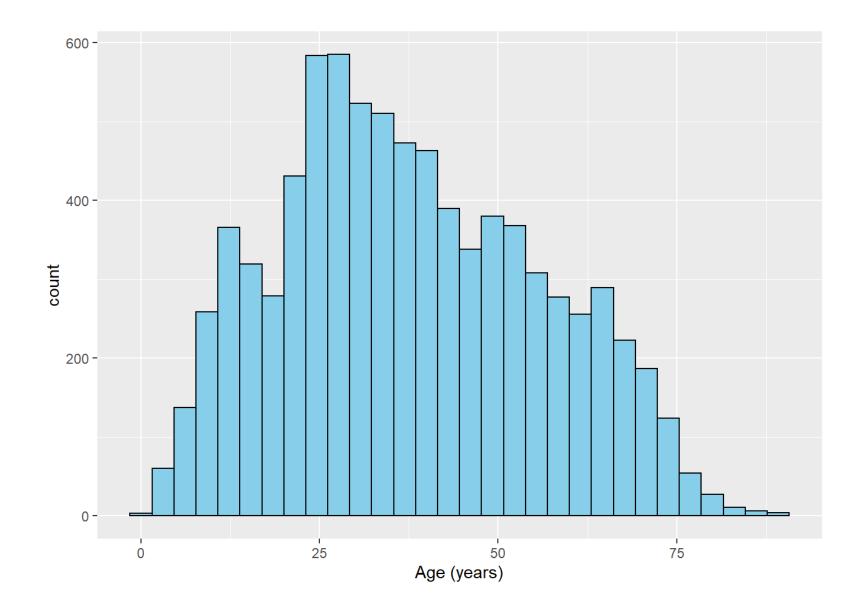
- Demographic
- Socioeconomic
- Clinical
 - Age and date diagnosis
 - A1C
 - Care team
 - Family history T1D, T2D
 - Other comorbidities
- Diabetes management
 - Insulin brand
 - Insulin delivery method & brand
 - BGM/CGM use and brand

Annual Questionnaire*

- Longitudinal data collection
 - Selected demographic
 - Selected socioeconomic
 - General health information
 - o A1Cs
 - Diabetes management
- Self-reported outcomes
 - DKA
 - Hyperglycemic events
 - Hypoglycemic events
- Glucagon prescribing

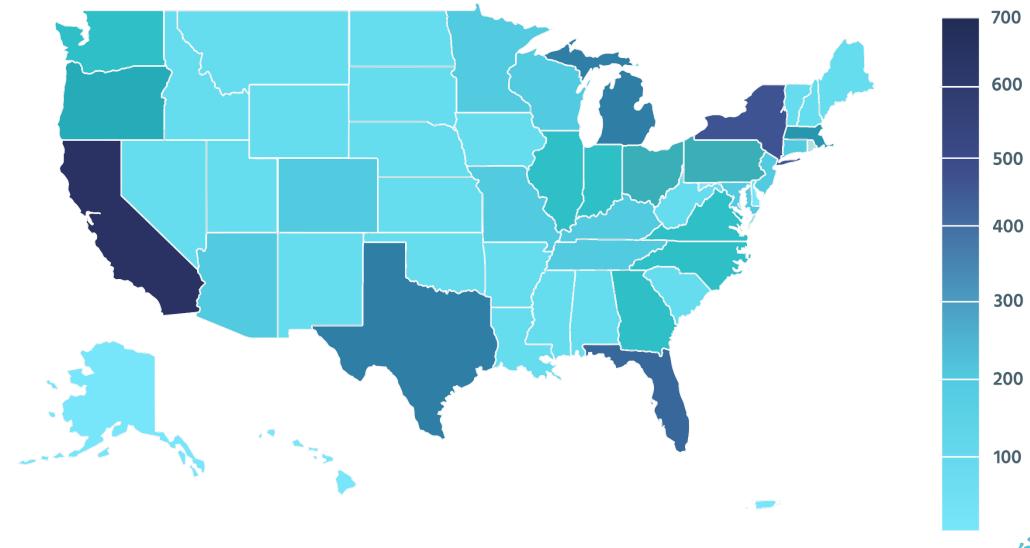


Registry is well-represented across the age spectrum



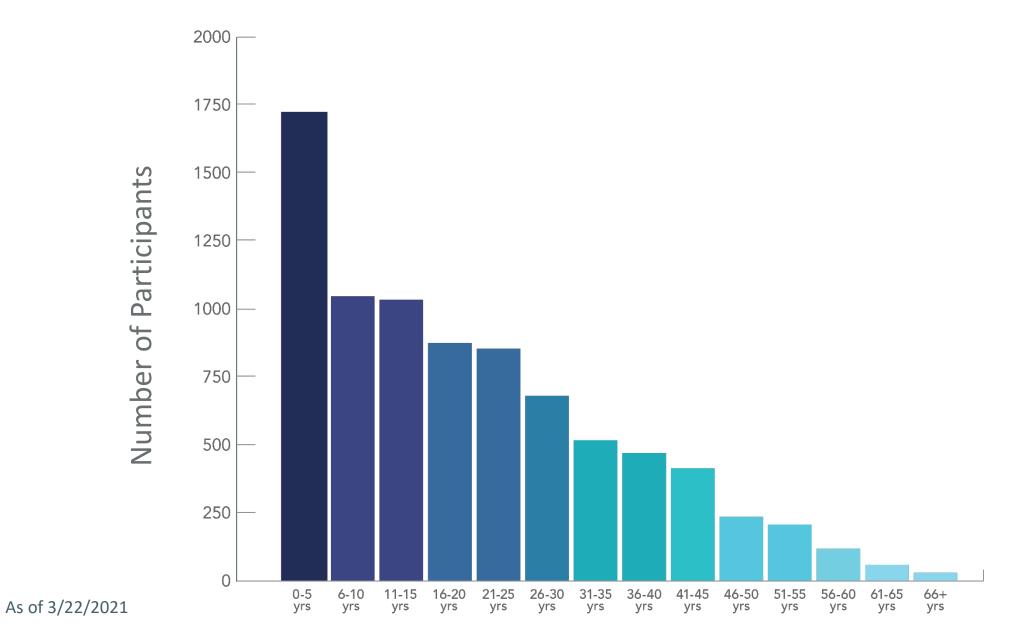


Registry Cohort Spans all 50 States and Puerto Rico



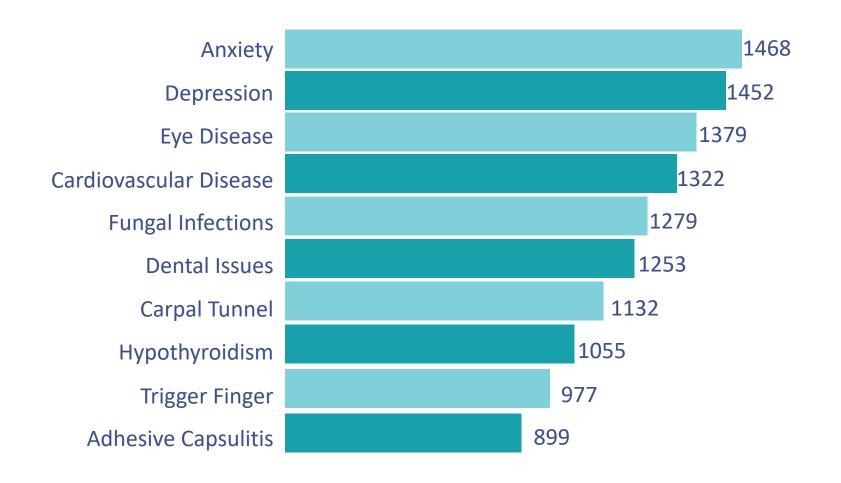


Years since Diagnosis





Examples of Self Reported Conditions (Total N= 8,230 individuals)





Registry patients are heavy CGM & insulin pump users



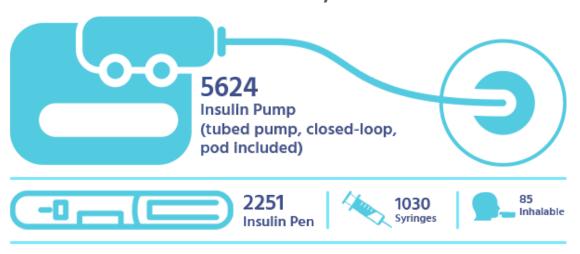
CGM by Manufacturer

Dexcom 4,552

Medtronic 1,274

Abbott
Diabetes Care 448

Insulin Delivery Method



Insulin Pump by Manufacturer

Medtronic 2,246

TANDEM™ 1,623

Insulet Corporation 1,374



We will continue exploring other data integrations 2021-2022

General Health/Lab Data





CGM/Pump Data (in-process)







Health / Claims Data









Other Device Companies













Privacy and Data Management

- Participation is completely voluntary
- All participant information is kept confidential
- Use identifiers in place of name / stored in encrypted database
- Role-based access to data
- Some staff have Tableau to view rolled up statistics (no identifiable data)
- Can opt out / stop participation in registry at any time by contacting Registry staff at T1D Exchange



Sponsored Research or Study Promotion

- We conduct sponsored research projects using our Registry data
- We can easily target individuals for participation who have opted in to being contacted for available research
- Conduct in-depth interviews, focus groups, and surveys
- Can also conduct custom analysis of device data shared by patients
- Also promote studies to our Registry participants and online community
- These projects anticipated to fund >30% of 2021 operating budget



T1D Exchange Partners and Industry Members

Partners

THE LEONA M. AND HARRY B.

















Industry Members / Clients







































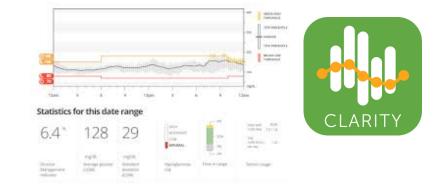




Appendix



Patient Registry: CGM Data Integration



Objective

 Integrate relevant CGM data for patients in registry to expand research capabilities

Description

Use Dexcom API to incorporate the "Clarity" account information into the registry data environment

Status

- We have 4,500 Dexcom users currently in the Registry
- Linked Clarity accounts w/ custom survey for about 1,000 participants

Next Steps

- Roll out plan to rest of Registry participants using Dexcom
- Explore CGM integrations with other players



Health Insurance

Туре	Count	%
Private Health Insurance	5,624	69.7
Medicare	938	11.6
Medicaid	842	10.4
Affordable Care Act (ACA) Plan	300	3.7
Military health care	206	2.6

N = 8,064; includes persons who report more than one option



Race and Ethnicity

Race	Count	%	
White	7,680	93.4	
Black or African-American	291	3.5	
Other	268	3.3	
Asian	127	1.5	
American Indian/Alaskan Native	126	1.5	
Native Hawaiian or Other Pacific Islander	27	0.3	

N = 8,224; includes persons who report more than one race

Ethnicity	Count	%	
Not Hispanic or Latino	7,710	93.8	
Hispanic or Latino	508	6.2	

N = 8,218



T1D Exchange Online Community

T1D Exchange online community is a platform for individuals living with type 1 diabetes and members of their support network

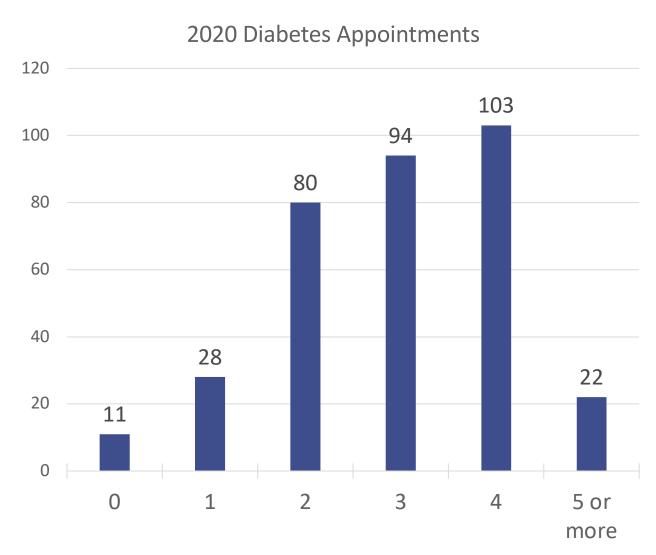
- Our online community contains over 28,000 subscribers
- 12,000+ active users regularly engage in some of the following benefits
 - Answer "Question of the Day"
 - Explore relevant content and connect with others
 - Participate in academia and industry sponsored surveys and studies



Example: T1D Exchange Question of the Day: December 14, 2020

How many appointments did you have in 2020 with your main diabetes healthcare provider?

- 347 people responded
- 30% of people said they had 4 appointments
- 3% of people said they had no appointments
- 25 comments





Sharon Terry

Chief Executive Officer

Genetic Alliance





Promise for Engaging Everyone Responsibly (PEER)





Advocacy and data sharing technology to advance the goals of communities and alleviate suffering

The Promise for Engaging Everyone Responsibly Team



Dawn BarryLunaPBC, Inc.
President + Co-Founder



Sharon TerryGenetic Alliance
Chief Executive Officer



Scott Kahn LunaPBC, Inc. Chief Privacy & Information Officer



Katherine Lambertson
Genetic Alliance
Director, People-centered Research



Kirby BloomLunaPBC, Inc.
Chief Technology Officer



Debora ThompsonLunaPBC, Inc.
VP, Strategy & Operations



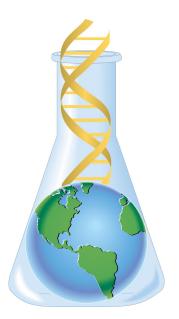
lan Terry
LunaPBC, Inc.
Senior UX Researcher



Matthew Caffet
Genetic Alliance
Program Coordinator







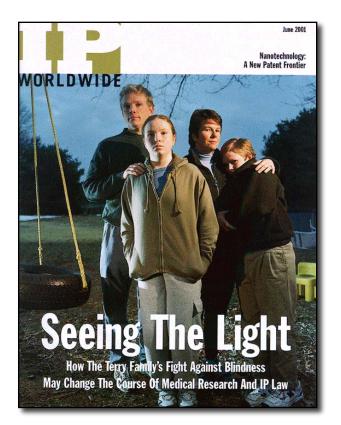


Gene Discovery

BioBank

Testing

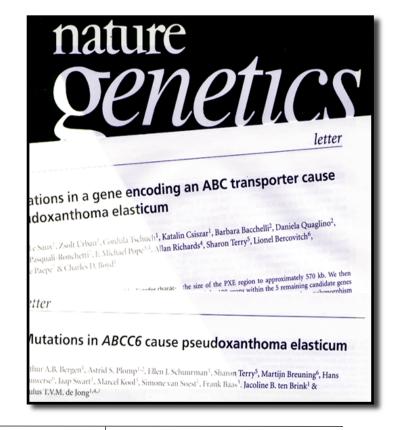
Clinical
Diagnostic Test
Development
via FDA & CLIA
Regulatory
Strategies



Human Clinical Trials

Patenting

Licensing & Intellectual Property Management



Drug
Screening &
Development
Approaches

Therapeutics

- --Small Molecules
- --Nonsense mutants



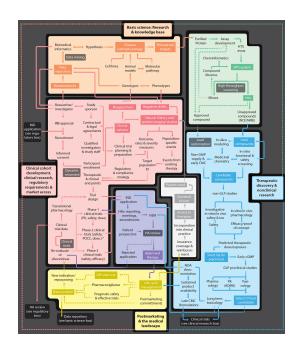
Promise for Engaging Everyone Responsibly











Navigating the Ecosystem of Translational Science NETS





The Dawn of the Age of People-Driven Research



DATA SHARING

Power to the People: Participant

Own (science and society

Sharon F. From patie | Science translational medicine | Editorial Participati mation of participant, Policy

in biomedicThe study is open: Participants are now recruiting investigators

Jane Kaye, Liam Curren, I Nadja Kanellopoulou, Da James Shepherd, Patrick

ecent events inspire optimism that a new age is dawning, one in which lay people have an active role in advancing biomedical research and health care delivery. Two ongoing experiments will deeply involve the public in these endeavors: the U.S. Precision Medicine Initiative (PMI) and the National Patient-Centered Clinical Research Network (PCORnet). PCORnet has already launched 20 patient-powered research networks designed to be led and animated by people who have an affinity with one another because of either shared disease, geography, experience, or identity (1). When U.S. President Barack Obama announced the PMI, he stated emphatically that the investigators and not by all stakeholders. Participants want not only to be invited to the table but also to design and host the meal with other stakeholders. There is a great deal of "us and them" language in biomedical research. Investigators point to "those patients," and activists complain about "those investigators." Clinicians are often left out of the process completely. When these roles are considered dichotomous and separate instead of part of a continuum, it is difficult to create authentic partnerships.

Participants have a place throughout the research continuum, including the proposal and prioritization of research questions, study design, engagement of study participants and their recruitment and retention, conduct



Sharon F. Terry, President and CEO of Genetic Alliance, Washington, DC 20008, USA, and serves as a member of the PCORnet leadership and the Cohort Advisory Panel of the U.S. Precision Medicine Initiative. Email: sterry@geneticalliance.org

Why does Genetic Alliance run a registry system? (Philosophy)

Building on demand to replicate the 1995 PXE International Registry

Established Genetic Alliance Registry and Biobank in 2003 – no one else doing it, or wanted to do it

Believe communities are drivers to registries and studies, and are the best long term relevant stewards

Believe communities are the best representatives of their member's needs

Believe people should control access to their data

People should receive results – of tests and studies

The biomedical industrial complex should be in service to those who need it

Why does Genetic Alliance run a registry system? (Methods/process)

We have too much in common, registries must be cross-condition

Data standards and quality are paramount

Privacy and security requirements must be met and exceeded in the service of the goals

Collaborative learning is enabled

Consortium based governance is critical

New business models are emerging and are supported

The mechanism should be as easy as other collective solutions

Evolution from 2003 - present

- 2003 Established the BioBank, Registry, and IRB, used Filemaker Pro (don't laugh)
- 2008 REDCap undergirded the system
- 2014 Partnership with Private Access: Bespoke solution to allow each person to control data
- 2019 Partnership with LunaPBC the public benefit corp that runs LunaDNA (the technology platform)

LunaDNA promotes people from subjects of research to partners in discovery to transform research.

 Global trend has been to consider the control of an individual's privacy as a basic human right of the individual

that they control

- HIPAA in the USA
- PIPEDA in Canada
- APPI in Japan
- GDPR enacted May 2018 for members of the EU
- Data Protection Act 2018 in the UK
- CCPA in California
- LGPD in Brazil
- POPI Act in South Africa



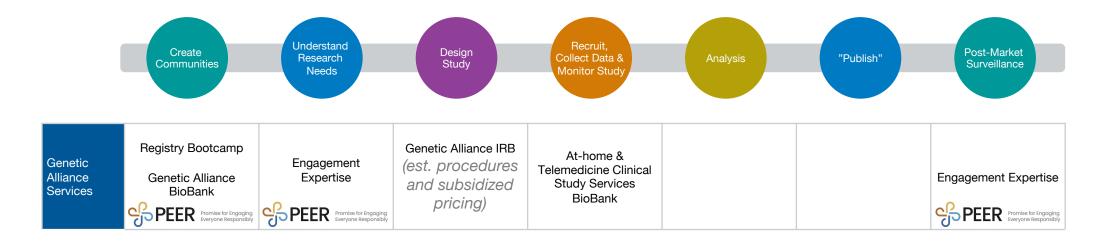






Identifiable data, "personal" data, distinguishable data

How We Fit Together



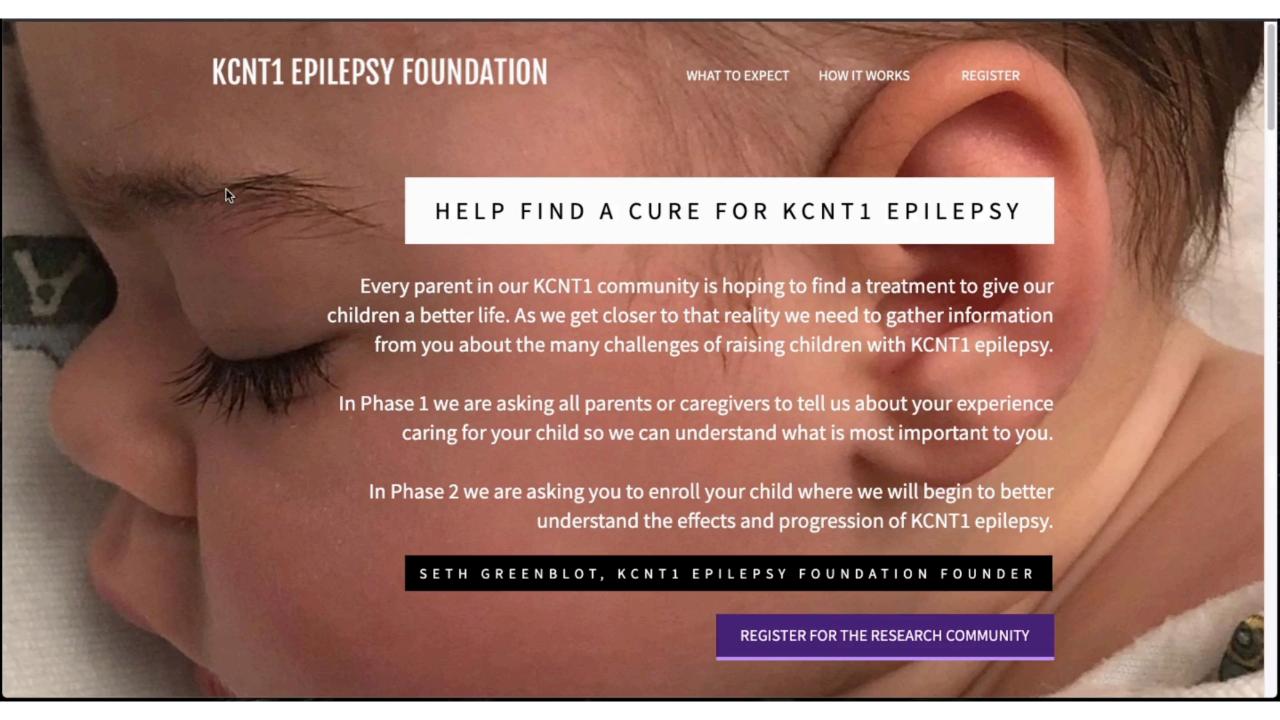
				Data Collection Tools	Insight Workbench™	Journal & Regulatory	
LunaDNA Services	Survey BuilderTM	Study Designer ^{IM}	Recontact Agent™	Submission Support (Including Tableau,	Survey Builder™		
			Study Designer™	Jupyter Notebooks and R, Python, Services (e.g., GC	Study Designer™		
				Genetic Testing Vendor support	Hail integrations)	telehealth)	Recontact Agent™

Community Creation and/or Support

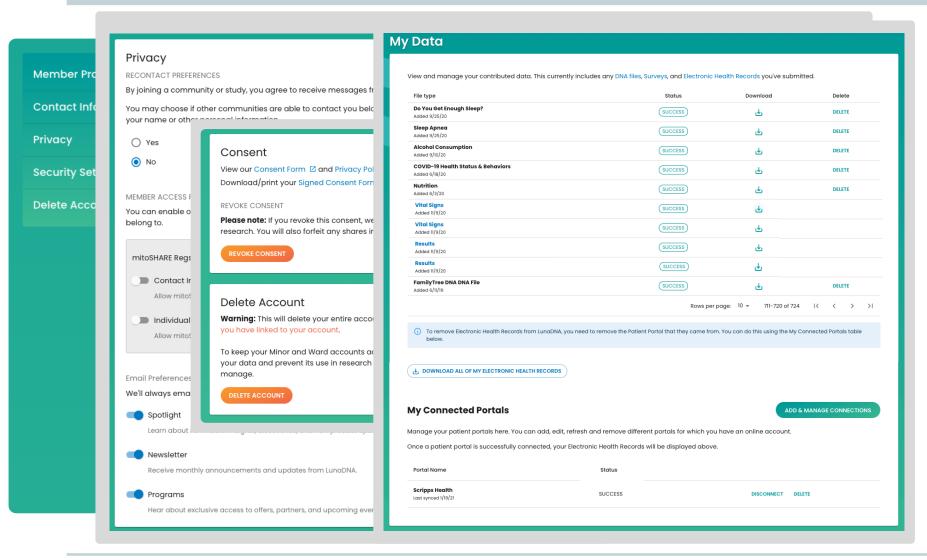
Genetic Alliance Qualifications Today

Genetic Alliance's 35 years of community engagement "How are we trustworthy?" Not: "You should trust us."

- From N-of-1 to common conditions, and everything in between
- Community Based Participatory Research
- PCORnet Engagement Tools Author
- Grassroots Community Organizing trained by Obama's campaign team
- High Tech (digital, social) & High Touch (community members)
- Nudge and nurture campaigns
- Engagement throughout the process



Ensure Worldwide, not Just US Compliance as Data Privacy Legislation Continuously Evolves

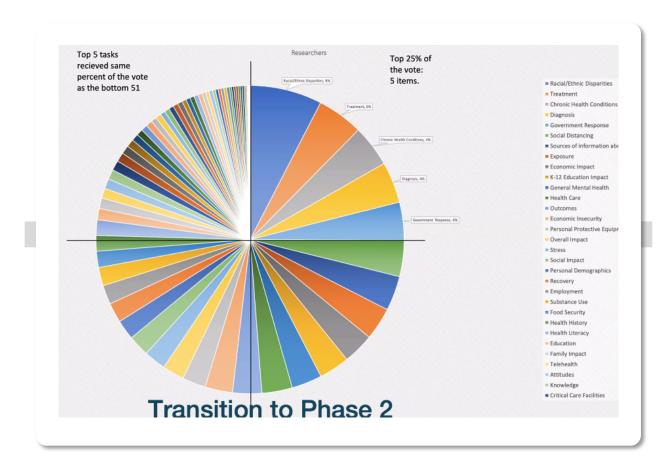


Participants can

- Control who can contact them and for what reasons
- Grant special access to registry sponsors, community leaders
- Delete their account at any time
- Revoke consent at any time
- Delete their data at any time

Understanding Research Needs

Top Priorities Discovery Framework: Measure



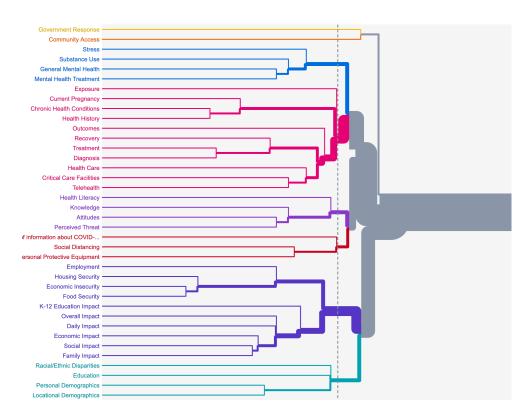
Analyze Feedback

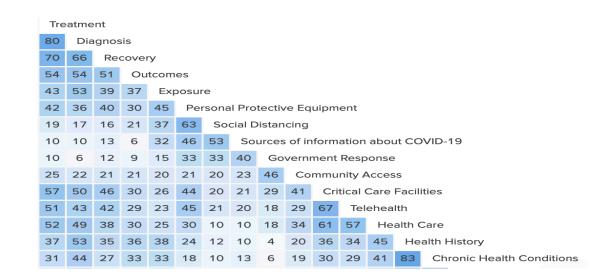
- Segment results into 3 sections
- Top Tasks (top 25%)
- Middle Tasks (middle 50%)
- Tiny Tasks (bottom 25%)

Areas represent the value hierarchy in this space.

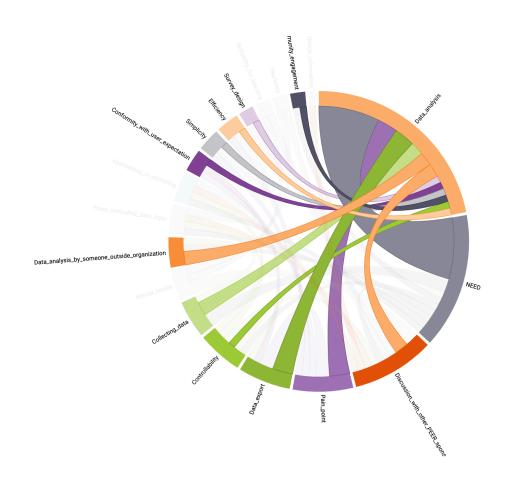
Credit: PhenX COVID Crowdsourcing

Top Priorities Discovery Framework: Improve









Return of Insights

Our platform:

- Simplifies process for return of results
- Improves engagement and retention
- Integrates participant insights directly with research questions

This allows us to do better research and re-engaged disenfranchised communities quickly and easily.

How do we accomplish this?

Recontact Tool

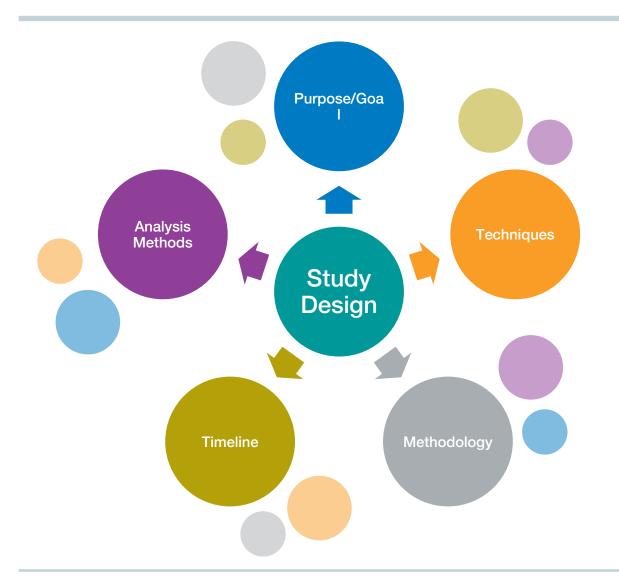
 Stay in contact with all participants, even those who are afraid of ramifications of identifying themselves for contact.

Study Results Panel

- Allows consistent return of results to improve speed of "deployment"
- Incentivizes completion of studies by hiding results until a participant has contributed required data

Study Design

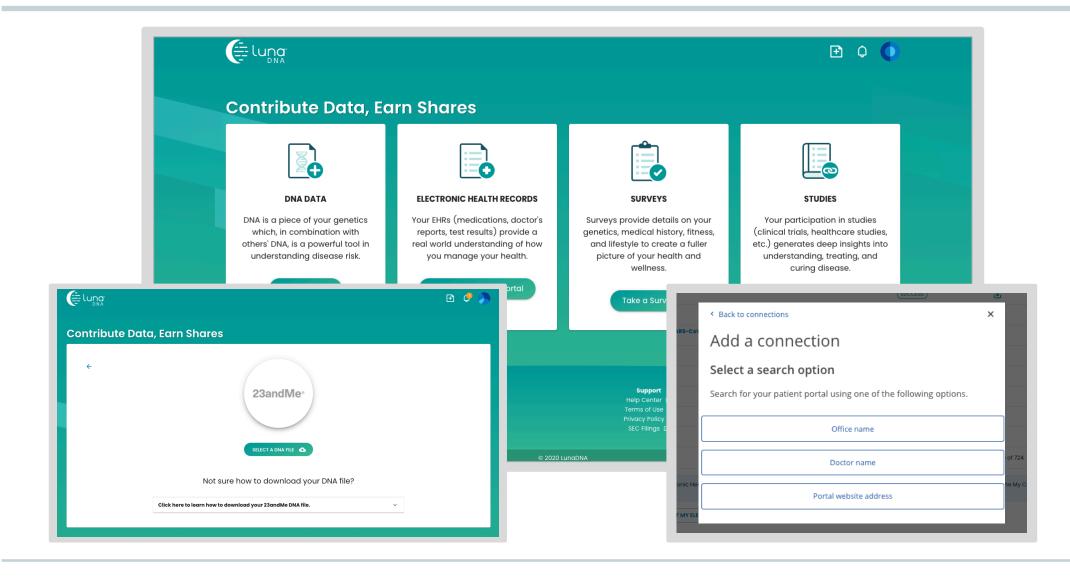
Designing Your Study Strategy and Protecting Study Participants



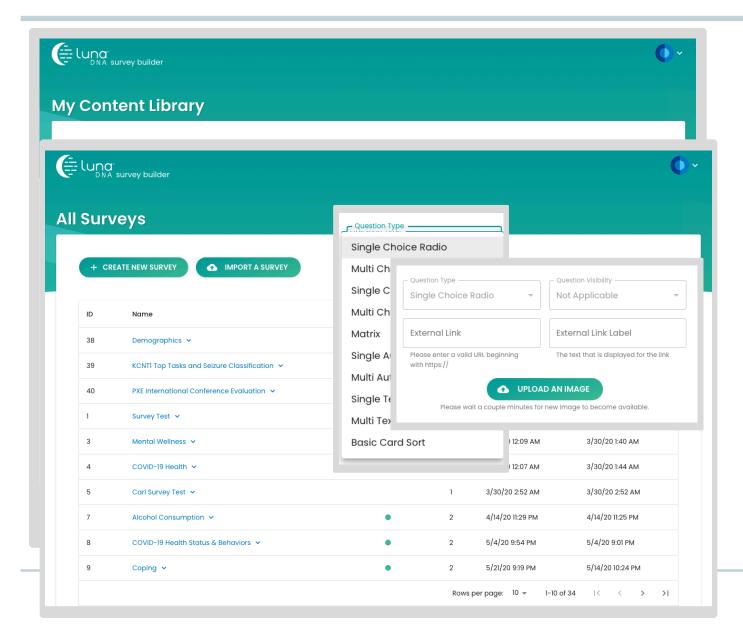
- Genetic Alliance Bootcamp
- Genetic Alliance IRB
 - Platform approved
 - Registries approved
 - Studies approved

Genetic Alliance Ethics
 Team

Take Advantage of Data Collection Using the Latest Techniques and Best Practices



Survey Builder™ - in Platform Survey Creation Service



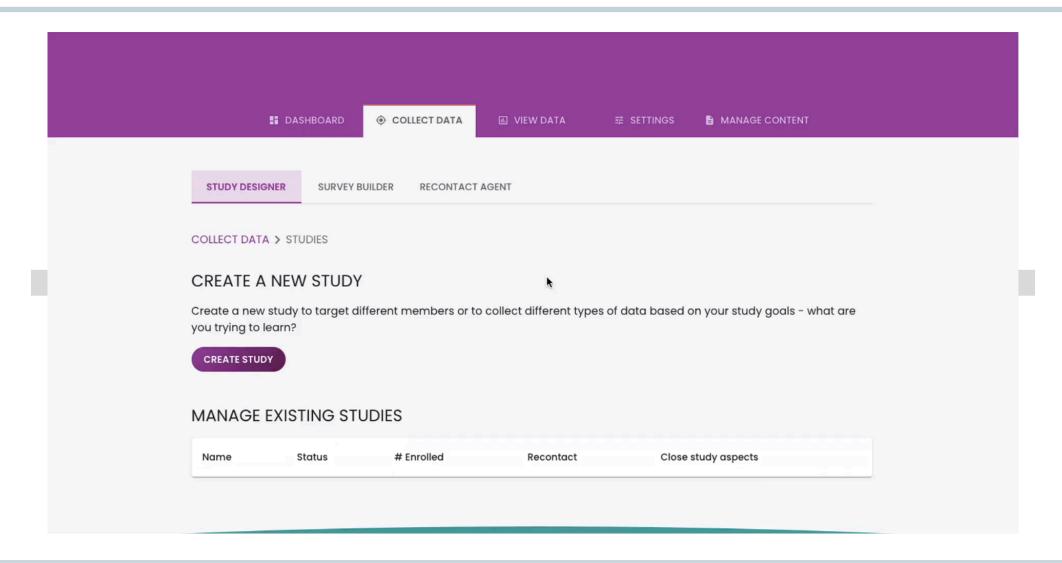
Choose from library of validated instruments

Create custom surveys

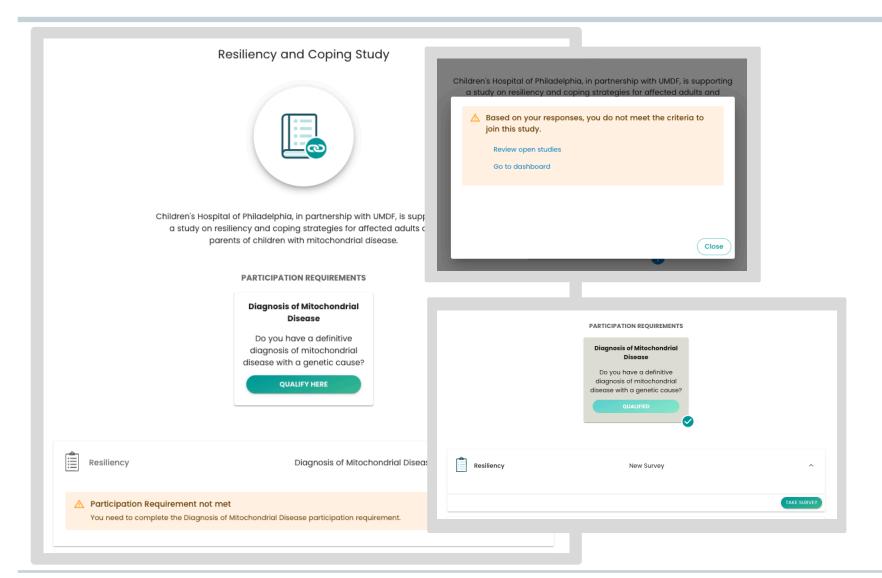
Key Features:

- Standard and complex question types
- Advanced branching and skip logic
- Set longitudinal criteria for repeat submissions
- Add images and URLs to questions for context
- Control visibility and accessibility
- Version control surveys and questions

Study Designer™ - Design Studies, Recruit participants, and Continuously Collect Data



Gate Studies with Inclusion & Exclusion Criteria

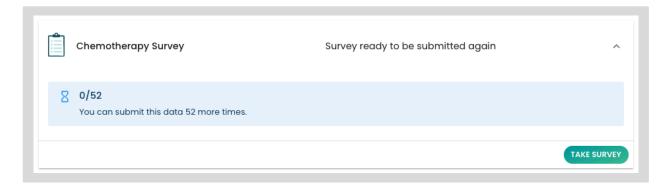


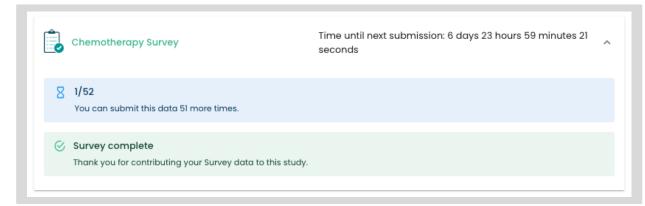
Gate with...

- Binary (yes/no) questions
- Survey responses
- Demographic details

...and more

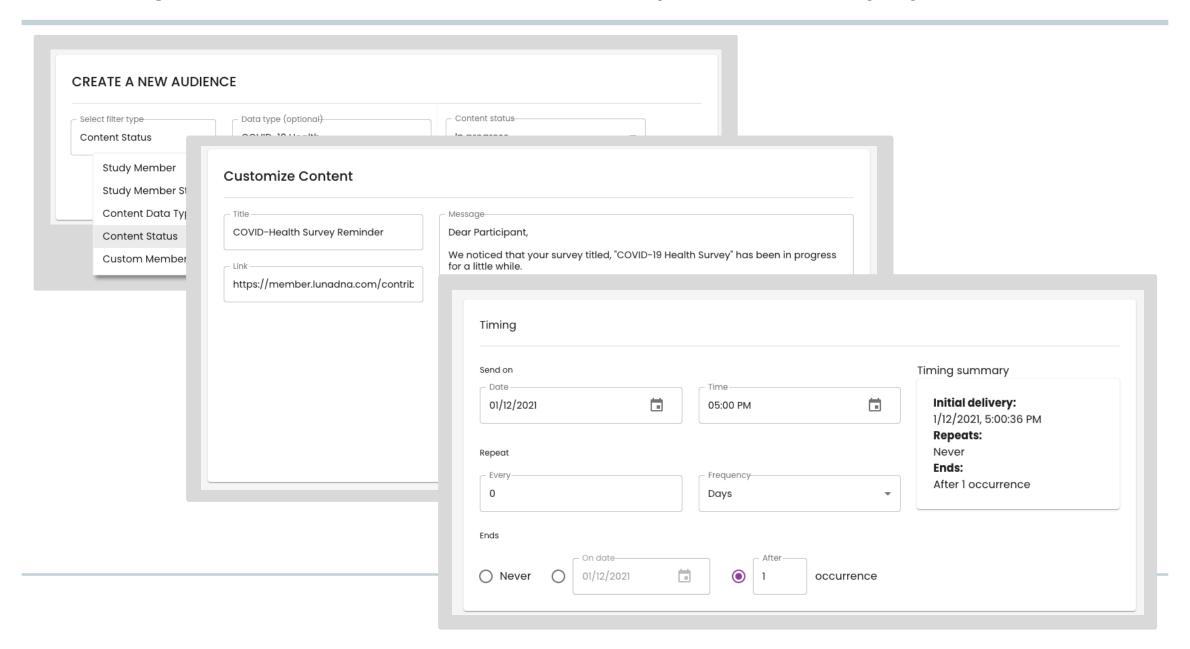
Ongoing Collection of Data from Study Participants



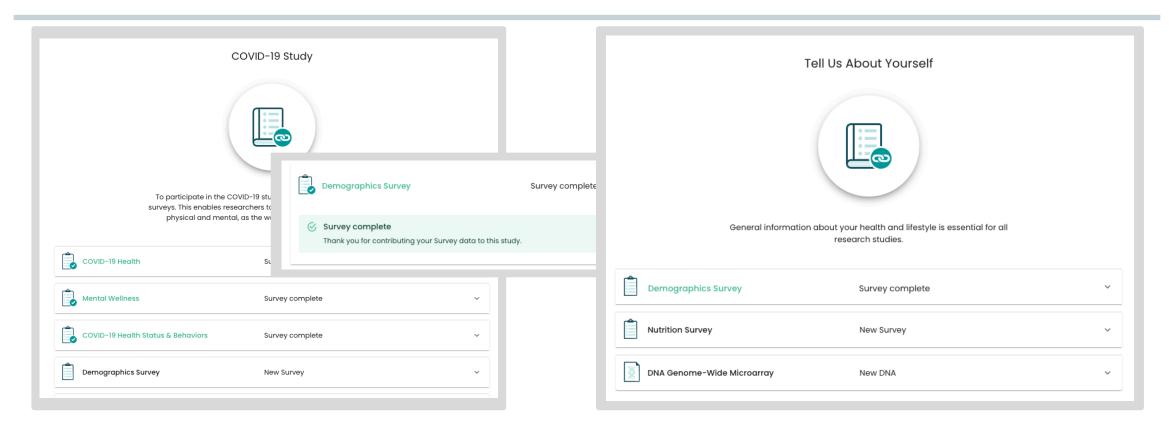


- Add data requests to your study all at once or at your preferred cadence
- Use Recontact Agent[™] to inform study participants of new data requests
- Set longitudinal parameters to collect the same information more than once
 - Each submission is a unique entry in your analytics workbench

Recontact Agent™ - Continuous Communication While Participants Maintain Anonymity

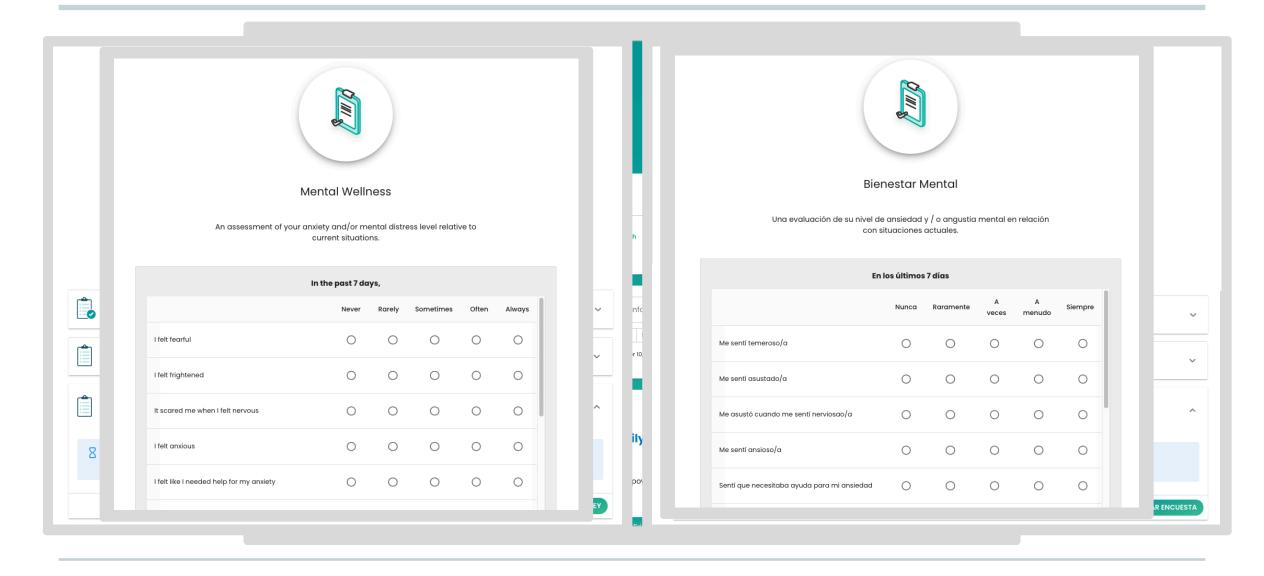


Reduced Participant Fatigue – Complete Data Once; Cross Data Set/Study Access

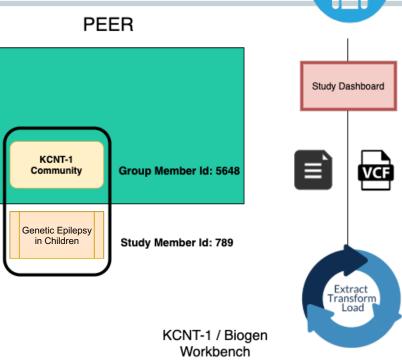


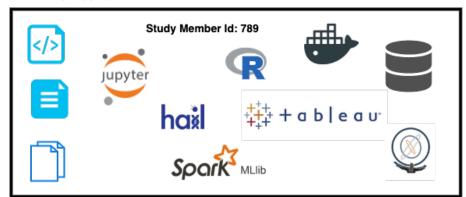
- Validated instruments available to all studies from Content Library in Survey Builder™
- Member-shared EHR and genetic information available to all studies
- Study Admins can grant access across studies and/or groups (e.g., registries, companies) for custom surveys

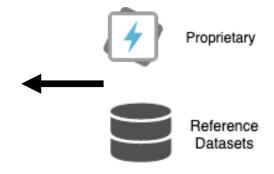
Language Support



Platform Architecture







Post-Study / Post-Market Surveillance

Post Market Studies/Surveillance

- Adverse event tracking
- RWE tracking adoption, compliance
- Preparing cohorts for additional or follow-on therapies
- Reporting back to participants
- Regulatory requirements such as gene therapy registries

Thank you! Questions?

Thank You!

For additional questions or to learn more about TRAIN, please contact TRAIN@milkeninstitute.org

