



**MILKEN
INSTITUTE
ASIA SUMMIT**

SEPT 18-20, 2019

PROGRAM



Food Leaders Retreat in Asia

Building a Healthier, More Sustainable Food System

Invite Only
8:30 AM – 1:30 PM

Crescent
Four Seasons

The Food Leaders Retreat in Asia brings together food industry leaders, investors, ag-tech and food entrepreneurs, government leaders, and international organizations to discuss global trends in food and agriculture. Participants will explore the solutions and collaborations needed to boost efficiency, address systematic risks in the market, promote healthier diets, and reduce environmental degradation. By understanding these issues, leaders will be able to better collaborate and connect the gaps between scalable innovation, meaningful investments, profitable financing, sustainability, and personal health.

Featured speakers include:

Natalie Black, Her Majesty's Trade Commissioner for Asia Pacific, covering North-East Asia, South-East Asia and Australasia, United Kingdom

Heston Blumenthal OBE, Founder, The Fat Duck

Bradley Busetto, Director, Global Centre for Technology, Innovation, and Sustainable Development, UNDP

Christian Cadeo, Managing Partner Asia, Big Idea Ventures

Peter Ford, President, Asia Pacific, Corteva Agriscience

Pascal de Petrini, Chairman Asia, Danone

Grahame Dixie, Executive Director, Grow Asia

Simon Lowden, President, Global Foods, PepsiCo

Beverley Postma, Consultant, GreenOcean Group

Sandhya Sriram, Co-Founder and CEO, Shiok Meats

John Vaske, Head, Americas and Head, Agri-Business, Temasek

Ryan Shadrack Wilson, Senior Advisor, Center for Public Health, Milken Institute

David Yeung, Founder and CEO, Green Monday



Asia's Leading Women Roundtable

Invite Only
11:00 AM – 12:00 PM

Windows West
Four Seasons

This roundtable gathers Asia's top women leaders for a candid discussion on the forces shaping the Asia-Pacific region.



Women Leaders in Finance Summit

Invite Only

11:00 AM – 5:00 PM

Four Seasons
Ballroom

Created to motivate and inspire the next generation of women leaders in finance, this event will focus on creating a dialogue among participants about the contexts and styles of leadership needed in a rapidly changing world. For this year's event, the Milken Institute will bring together exemplary leaders from across various industries for stimulating discussions about the complex path towards the top, and exchange of provocative ideas on how we can break existing stereotypes in this ever-changing world.



Aging Roundtable

Invite Only

Strategies for a New Age - Linking Healthy Longevity and Productivity

2:00 PM – 5:00 PM

Four Seasons
Windows West

The inevitability of demographic change requires fresh thinking and new priorities by businesses, governments, and social institutions. Attitudes and institutionalized barriers to participation by older adults must be broken. Healthy aging must become a pillar in all institutional policies; the ecosystem must be one focused on disease prediction, prevention, and wellness. Employers need to capitalize on their potential by enhancing workplaces and intergenerational workforces to allow them to remain active and productive. This roundtable brings together leaders and experts to discuss the value of older workers, the potential for employers, and the role of health in building a future of harmonious longevity, and the advantages of age-forward societies.

Alvin Chooi, Group Chief Strategy Officer, FWD Insurance

Wolfram Hedrich, Executive Director, Marsh & McLennan Insights; Partner, Oliver Wyman

Jo Ann Jenkins, CEO, AARP

Fred Romijnsen, Executive Vice-President, Aegon NV (Netherlands)

Glenna Shen, Global Advocacy Relations Director, Amgen

Yin Leng Theng, Deputy Associate Provost and Acting Executive Director, Ageing Research Institute for Society and Education (ARISE), President's Office, Nanyang Technological University

Moderated by **Paul Irving**, Chairman, Center for the Future of Aging, Milken Institute; Distinguished Scholar in Residence, Davis School of Gerontology, USC



Welcome Reception for Speakers and Sponsors

Invite Only
6:00 PM – 8:00 PM

Co-hosted by CreditEase and the Milken Institute



Young Leaders Circle Welcome Reception

Invite Only
6:00 PM – 8:00 PM

Co-hosted by Accenture and the Milken Institute



The Future of Asia Breakfast Roundtable

Invite Only
7:30 AM – 8:30 AM

Hilton
Vista I

Many economists and academics predict that Asia will become the primary driver of the global economy in the next 10 years. This breakfast roundtable, hosted by McKinsey Global Institute, will examine eight dimensions—trade, capital, people, transportation, energy, data, culture, and environment—to discuss untapped potential for Asia-led global trade, how the changing dynamics around Asia are providing breakthrough opportunities for Asian cities, and specific country views on what the future holds for the continent.

Parag Khanna, Founder and Managing Partner, FutureMap
Jeongmin Seong, Senior Fellow, McKinsey Global Institute; Leading Author, *Future of Asia*

Jonathan Woetzel, Director, McKinsey Global Institute; Senior Partner, McKinsey & Company

Moderated by **Curtis S. Chin**, Milken Institute Asia Fellow; Trustee, World Education Services; Former US Ambassador to the Asian Development Bank



Japan Breakfast Roundtable

Invite Only
7:30 AM – 8:30 AM

Hilton
Vista II

This private breakfast brings together Japanese senior executives to discuss the economic, financial, and geopolitical factors affecting the country's business outlook. Will Japan's response to global conditions bolster domestic growth? What additional measures need to be taken to soften this impact? Which sectors are slated for a surge and which might be headed for a slump? Are geopolitical tensions between Japan and its neighbors a cause for concern?

Lin Kobayashi, Co-Founder and Chair of the Board, UWC ISAK Japan
Yasuhide Nakayama, Member, House of Representatives, Japan; Former State Minister for Foreign Affairs, Japan
H.E. Jun Yamazaki, Ambassador of Japan to Singapore

Moderated by **Kotaro Tamura**, Milken Institute Asia Fellow; Chairman, Japan Intelligence Initiative; Former Senator and Parliamentary Secretary for Economic and Fiscal Policy, Japan

Opening Plenary | Redefining the Asian Dream

8:30 AM – 9:30 AM

Ballroom
Four Seasons

The “American Dream” may be the West’s most desired “soft power” ideal to millions of people around the world yearn. In Asia, this ideal is fast becoming a reality for many as rapid economic and wage growth have expanded opportunities, broadened consumer markets, catalyzed new industries, and minted millionaire entrepreneurs. From demands for better education and healthcare to leisure and travel, citizens have a greater range of lifestyle and personal opportunities that those in previous generations did not have. But as the region continues forward on the path of prosperity, how is the Asian Dream evolving differently from the American Dream? How can we ensure that the opportunities to pursue personal aspirations are attainable to everyone? What does the Asian Dream look like today and how will that change in the future?

Welcome remarks by **Michael Klowden**, CEO, Milken Institute

Rt. Hon Helen Clark ONZ, Former Prime Minister of New Zealand

Ho Kwon Ping, Executive Chairman, Banyan Tree

Kishore Mahbubani, Distinguished Fellow, Asia Research Institute, National University of Singapore

Chatri Sityodtong, Founder, Chairman and CEO, ONE Championship

Moderated by **Haslinda Amin**, Anchor and Chief International Correspondent for Southeast Asia, Bloomberg Television

Opening Plenary | Global Overview

8:30 AM – 9:30 AM

Ballroom
Hilton

While the global economy continues its decade-long growth, market participants increasingly worry about visible cracks on the surface. Interest rate developments, trade worries and political insecurities, have raised downside risks across the world economy. Will accommodative policies from central banks be enough to ease investors’ worries? What regional problems are most likely to spill over into international financial markets? And what are the key developments that might change the current outlook?

Welcome remarks by **Timothy Dattels**, Managing Partner, TPG Capital Asia; Chairman, Asia Center, Milken Institute

Benjamin Diokno, Governor, Bangko Sentral ng Pilipinas

Michael Sabia, President and CEO, CDPQ

Wouter Van Wersch, President and CEO, GE Asia Pacific

Yue Zhang, Co-President in Strategy, CreditEase

Moderated by **Maura Fogarty**, Singapore Bureau Editor, BBC News

Institutional Investors: Stewarding Long-Term Assets

9:45 AM – 10:45 AM

Ballroom
Four Seasons

Search-for-yield has led to portfolio reallocations across the globe, most notably seen with US pension funds doubling their alternative investments since 2006. Discipline is essential for portfolio construction, but positioning and strategies must adapt as the cycle turns. What are some of the biggest challenges institutional investors are facing today, and what strategies can they adapt to prepare for a downturn? How will their portfolio change, and what positions might turn out to be riskier than anticipated? In the end, how can institutional investors make sure that they meet long-term returns needed to fulfill their mandates?

Alain Carrier, Senior Managing Director, International, CPPIB
Sophia Cheng, Chief Investment Officer, Cathay Financial Holdings
Neil Cunningham, President and CEO, PSP Investments
Blake Hutcheson, President and Chief Pension Officer, OMERS

Moderated by **Steffen Meister**, Executive Chairman, Partners Group

The Outperformers: A Case for Emerging Markets

9:45 AM – 10:45 AM

Crescent
Four Seasons

There is little argument about the 21st century being defined by the growth of emerging markets. Yet, while these countries continue to grow and develop at an unprecedented rate, investors are timid. Both the persistent tension surrounding global trade and potential backlash from looming downturns in the US and Europe have caused capital outflows from emerging markets to safe, low-yielding bonds. What countries are best positioned to weather the current state of uncertainty? How can policymakers encourage foreign investment into their own markets and implement investment safeguards to mitigate sudden capital outflows?

Hazem Ben-Gacem, Co-CEO, Investcorp
Ryan Brennan, Managing Director, Advantage Capital Partners
Patrick Edelmann, Managing Director, KBBO Americas
Noor Sweid, General Partner, Global Ventures
Kirk West, Executive Director, International Business and Clients, Principal Global Investors

Moderated by **Julie Hood**, Global Deputy Vice Chair, Transaction Advisory Services, EY

Innovation Hubs: Revolutionizing Urban Frameworks

9:45 AM – 10:45 AM

Four Seasons
Windows East

What moves urban centers from being business-friendly to business-exciting? Beyond the basics--a stable economic and political regime, supportive regulatory, legal, and financial institutions, good infrastructure, and a pool of talent--cities are increasingly integrating technology and urban design to improve efficiency, enhance sustainability, and boost competitiveness in an already competitive global market. How can urban planners, developers, and governments find an optimal blend of technology and a human-centric approach to ensure a better quality of life, unlock savings, and attract investment when developing these innovation hubs?

Andrew Cross, Assistant Chief Financial Officer, Office of the Vice President and Chief Financial Officer, Asian Infrastructure Investment Bank
Emmanuel Lagarrigue, Chief Innovation Officer, Schneider Electric
Albert Ovidi, Chief Operating Officer, Asia Pacific, JLL
Ahmed Saeed, Vice President, East Asia, Southeast Asia and the Pacific, Asian Development Bank

Moderated by **Hugh Andrew**, Managing Director, BlackRock



The Power of Prediction How Business & Society Can Benefit From A World of Data

Invite Only

9:45 AM – 10:45AM

Four Seasons
Windows West

Leveraging the latest breakthroughs in predictive capabilities has the potential to further transform industries and improve lives around the world. The right mix of data, technology, and talent will allow for more precise predictions, including anticipating daily consumer-focused activity such as retail demands, forecasting supply chain needs, and identifying potential disruptions in shipping logistics, as well as making incredible discoveries through health advances. Join us for an exclusive, off-the-record conversation presented by WorldQuant, during which leading industry experts will discuss the rise of predictive technologies that drive better business outcomes and solve critical societal challenges while navigating a rapidly evolving environment.

Ankiti Bose, Co-Founder and CEO, Zilingo
James Golden, CEO, WorldQuant Predictive
Choong Luen Lien, Singapore Head, Go-JEK
Madan Oberoi, Executive Director, Technology and Innovation, INTERPOL

Igor Tulchinsky, Founder, Chairman and CEO, WorldQuant LLC

Moderated by **Curtis S. Chin**, Milken Institute Asia Fellow; Trustee, World Education Services; Former US Ambassador to the Asian Development Bank and **Ronnie Wiessbrod**, Head of Strategy and Senior Advisor, Office of Michael Milken

Common Sense from Uncommon Investors

9:45 AM – 10:45 AM

Hilton
Ballroom

Is the next recession imminent? While pundits continue their daily declaration of tomorrow's crisis, investors know about the futile exercise of market timing. But with the longest bull market on record, it has become clear that managers and investors have to be positioned for a downturn and evolve their strategies as markets shift. Join some of the most prolific investors across investment strategies as they discuss the current state of markets. What are the sectors and regions that could be an early indicator of global trends? Is the flux of 2019 US IPOs a signal of continued growth or last chance to cash out? In the end, as great investments are often made in times of greatest panic, what are the right strategies for an end-of-cycle market?

Ilfryn Carstairs, Partner and Co-Chief Investment Officer, Värde Partners

Tom Finke, Chairman and CEO, Barings

Sir Michael Hintze, Group Executive Chairman and Senior Investment Officer, CQS

Mitchell Julis, Co-Founder, Co-Chairman and Co-CEO, Canyon Partners, LLC

Moderated by **Michael Milken**, Chairman, Milken Institute



Invite Only

En Bloc: Southeast Asia's Outlook

9:45 AM – 10:45 AM

Hilton
Vista II

Is Southeast Asia still a destination for business and finance given the current global geopolitical and economic climate? Capital outflows from monetary policy tightening, weakening currencies, geopolitical realignment, and pinched supply chains from ongoing trade tensions have put a damper on the economic activity in the region. Are there still opportunities for strong returns from Southeast Asia? What sectors continue to grow despite global headwinds? What are the latest developments in government policies that are aimed at boosting economies that investors would be interested to know?

Benjamin Diokno, Governor, Bangko Sentral ng Pilipinas
Thomas Lembong, Chairman, Indonesia Investment Coordinating Board
Nick Nash, Co-Founder and Managing Partner, Asia Partners
Serge Pun, Chairman, Serge Pun & Associates (Myanmar)
Wouter Van Wersch, President and CEO, GE Asia Pacific

Moderated by **Dino Patti Djalal**, Milken Institute Asia Fellow; Founder, Foreign Policy Community of Indonesia



Financial Innovations for Translational Medical Research

Invite Only

11:00 AM – 1:00 PM

Hilton
Vista I

This private roundtable will share with potential investors and donors the recommendations from a brainstorming workshop held in July 2019 on translational medical research in Singapore. Specifically, it will further refine the Lab recommendations regarding the creation of specific philanthropic and venture funds to address obstacles in drug and therapeutic development in Singapore, and map the implementation of these recommendations.

Moderated by **Caitlin MacLean**, Senior Director, Innovative Finance, Milken Institute and **Belinda Chng**, Director, Asia Center, Milken Institute

India Ahead: The Outlook for Business and Finance

11:00 AM – 12:00 PM

Four Seasons
Ballroom

India continues to command considerable optimism from the global business and investment communities. The Modi-led government has promised to introduce 'big-bang' economic reforms aimed at enticing investors and continue its efforts in strengthening bilateral relations with other nations. However, this phase of rapid growth comes at a time when the country faces a host of internal challenges such as rising unemployment, a population boom, ethnic tensions, security issues, and increased expectations for technological and infrastructural development. How are investors reacting to Modi's new mandate and planned policy reforms? Which sectors and industries are attracting fresh financing? What is the outlook of doing business in India?

Nishith Desai, Founder, Nishith Desai Associates
Kiran Kumar Grandhi, Corporate Chairman, GMR Group
Vikram Limaye, Managing Director and CEO, National Stock Exchange of India Ltd.

Neel Raheja, Group President and Director, K. Raheja Corp
Bhakti Vithalani, Founder and CEO, BigSpring

Moderated by **Reuben Abraham**, Milken Institute Asia Fellow; CEO and Senior Fellow, IDFC Institute

Reshaping Food Systems for Sustainability

11:00 AM – 12:00 PM

Crescent
Four Seasons

Global food trends are pointing to a disconcerting conclusion: food systems are no longer capable of supporting consumer demands in a way that is healthy, sustainable, or environmentally-friendly. Supply chains are under pressure, food regulators are struggling to keep pace with new food technology and safety concerns, and greater access to ingredients has led to over-consumption, increased waste, and non-communicable disease. But this provides tremendous opportunities to reshape the industry, led by technology companies and new investments. What are the opportunities within the food system to disrupt how food is grown, delivered, and consumed? How can consumer demands be balanced with sustainability and environmental concerns? What are the opportunities to collaborate and connect the gaps between scalable innovation, meaningful investments, sustainability, and health?

Heston Blumenthal OBE, Founder, The Fat Duck
Timothy Childs, CEO, Treasure8
Matilda Ho, Founder and Managing Director, Bits x Bites
Simon Lowden, President, Global Foods, PepsiCo

Moderated by **Ryan Shadrack Wilson**, Senior Advisor, Center for Public Health, Milken Institute

The Race to Cashless: FinTech in Asia

11:00 AM – 12:00 PM

Windows East
Four Seasons

E-commerce and internet connectivity have pushed the growth of the digital economy in Asia. Underpinning these transactions are new and innovative technologies that have expanded financial services and market access to people and SMEs. But the ecosystem is growing increasingly crowded and competitive. Regulators are facing complex issues that are falling across multiple traditional legal frameworks. What are the biggest challenges to deeper adoption of FinTech and digital payments? How can businesses and governments better collaborate to foster innovation and entrepreneurship while safeguarding customer data?

Chun Chang, Executive Dean, Professor of Finance, Shanghai Advanced Institute of Finance (SAIF), Shanghai Jiao Tong University

Michael Correa, General Manager, Asia Pacific, Westpac Banking Corporation

Henry Ma, Executive Vice President and Chief Information Officer, WeBank

Rahul Shinghal, Head of APAC, Revenue and Growth, Stripe

Moderated by **Melissa Guzy**, Co-Founder and Managing Partner, Arbor Ventures

A Conversation with Howard Marks 11:00 AM – 11:30 AM

Hilton
Ballroom

In this conversation with Milken Institute chairman Michael Milken, co-chairman and co-founder of Oaktree Capital Management, Howard Marks, will discuss his vision for the firm, his journey to becoming a leading change-agent in finance, and his thoughts on the future development of financial institutions in Asia.

Howard Marks, Co-Chairman, Oaktree Capital Management

Moderated by **Michael Milken**, Chairman, Milken Institute



Global Capital Markets Advisory Council Roundtable

Invite Only

11:00 AM – 12:00 PM

Hilton
Vista II

The Global Capital Markets Advisory Council (GCMAC) meeting brings together institutional investors and asset owners from around the world for a wide-ranging discussion about financial markets. With more than \$20 trillion in assets under management, GCMAC has grown to a one-of-a-kind gathering of the senior leadership of asset owners. And for nearly a decade, it has provided the chief investment officers of the world's largest pension funds, endowments, foundations, insurance companies, and sovereign wealth funds with a private, off-the-record forum to discuss the opportunities and challenges facing institutional investors.

Philip Boigner, CEO, IDO Investments

Allison Hill, Director of Investments, QIC

Dong-Hun Jang, Chief Investment Officer, Public Officials Benefit Association

Stephan van Vliet, Chief Investment Officer, Insurance Investment, Prudential Corporation Asia

Moderated by **Richard Ditzio**, President and Chief Operating Officer, Milken Institute

A Conversation with Arthur Hayes

11:30 AM – 12:00 PM

Hilton
Ballroom

Arthur Hayes, CEO of BitMEX, discusses the evolution of financial infrastructure in the cryptocurrency sector, including the growth of financial derivatives and what still needs to be established in order for the system to thrive. Moderated by Henri Arslanian, the conversation will also examine the increasing relevance of Bitcoin in a world where more and more government debt trades on negative yields.

Arthur Hayes, Co-Founder and CEO, BitMEX

Moderated by **Henri Arslanian**, Global Crypto Leader, PwC

Lunch Program | The Spirit of Asia: Entrepreneurs Building a Better Future

12:30 PM – 2:00 PM

Four Seasons
Ballroom

Asia has become a hotbed for tech start-ups. Venture capital investments have proven to be quite lucrative, and many governments are increasingly focused on encouraging and promoting homegrown innovation. What are the driving forces behind this success? Can Asia's startups really build a better future for the region? This panel brings together some of Asia's leading founders for a discussion on chasing dreams, creating growth, and the Asian entrepreneurial spirit.

Introduction by **Ann-Marie Eu**, Associate Director, Asia Center, Milken Institute

Ankiti Bose, Co-Founder and CEO, Zilingo

Christopher Davison, CEO and Co-Founder, BigPay

Max He, Founder and CEO, eBroker

Simon Loong, Founder and CEO, WeLab

Divyank Turakhia, Founder and Chief Investment Officer, Div Capital

Moderated by **Gary Liu**, CEO, South China Morning Post

Lunch Program | Playing the Long Game: The Future of Sports in Asia

12:30 PM – 2:00 PM

Four Seasons
Crescent

Few things connect millions of people across geographies, time zones, and cultures quite like sports. The global sports market has been growing at a historic rate, led in no small part by a booming fan base across the Asia-Pacific region. What are the forces driving this growth? Will technology hinder or enhance the ability to engage fans and nurture lasting

relationships? How has the power dynamics between athletes and team shifted over the years, and what are the implications for branding, team loyalty, and viewership? Our panel discusses what it takes to stay at the top of the leaderboard in an industry driven by competition and passion.

Introduction by **Amos Garcia**, Associate, Asia, Milken Institute

H.E. Hassan Al-Thawadi, Secretary-General, Supreme Committee for Delivery and Legacy; Chairman, 2022 FIFA World Cup Qatar Local Organizing Committee, Qatar

Chase Carey, Executive Chairman and CEO, Formula One Group

Derek Chang, CEO, NBA China

Chatri Sityodtong, Founder, Chairman and CEO, ONE Championship

Moderated by **Manisha Tank**, News Anchor and Moderator, Money FM 89.3

Lunch Program | Dialogue with Heng Swee Keat, Deputy Prime Minister, Singapore

12:30 PM – 2:00 PM

Hilton
Ballroom

Heng Swee Keat is Singapore's Deputy Prime Minister and Minister for Finance. In this conversation with Milken Institute chairman Michael Milken, the Deputy Prime Minister will share his thoughts and insights on the state of the global economy, the challenges and opportunities facing the region, including research and innovation, sustainability and education.

Introduction by **Laura Deal Lacey**, Executive Director, Asia, Milken Institute

Heng Swee Keat, Deputy Prime Minister and Minister of Finance, Republic of Singapore

Moderated by **Michael Milken**, Chairman, Milken Institute

China: Pathways to Prosperity in an Uncertain Era

2:30 PM – 3:30 PM

Four Seasons
Ballroom

China has long promised the world that it would further open up its economy to foreign business and investment. Despite slowing economic growth, the economy still provides many attractive long-term opportunities but an opaque regulatory environment and investment restrictions make it considerably difficult for foreign firms to reap the full benefits. What can

businesses and investors expect from China's renewed commitment to deeper reforms and expanding its openness? With continued downward pressure and a prolonged trade dispute with the US, what risk indicators should investors and businesses keep an eye on?

Robert Petty, Co-CEO and Co-Chief Investment Officer, The Clearwater Funds, Fiera Capital

Jane Jie Sun, CEO, Ctrip

Grace Wu, Senior Director and Head of Greater China Bank Ratings, Fitch Ratings

Yichen Zhang, Chairman and CEO, CITIC Capital

Moderated by **Anla Cheng**, Founder and CEO, SupChina

Asia's Geopolitical Chessboard: Avoiding Checkmate

2:30 PM – 3:30 PM

Crescent
Four Seasons

Geopolitical risk has become an ever-more important consideration for businesses with global supply chains and multinational operations. Global tensions, especially between the US and China over trade and technology, have heightened uncertainties and depressing economic activity. Meanwhile, regional disputes involving the South China Sea, North Korea, and Hong Kong, are still in play. Our panel of experts share their analysis of the shifting geopolitical landscape and its implications. Who will make the next move? Who will blink first?

Parag Khanna, Founder and Managing Partner, FutureMap

Farah Pandith, Author, Former US Diplomat and Senior Fellow, Kennedy School of Government, Harvard University

John Park, Director, Korea Project, Harvard Kennedy School

James G. Stavridis, Operating Executive, The Carlyle Group; Admiral, US Navy (Retired); Former Supreme Allied Commander, NATO

Kurt Tong, Partner, The Asia Group, LLC; Former Consul General of the United States of America to Hong Kong and Macau

Moderated by **James Crabtree**, Associate Professor of Practice, Lee Kuan Yew School of Public Policy

Strategies for a New Demography: Linking Healthy Longevity and Productivity

2:30 PM – 3:30 PM

Four Seasons
Windows East

Extended lifespans are opening up new opportunities for people to remain active members of society for longer periods of time. But turning these opportunities into reality requires extending health and wellbeing in-step with physical longevity. Protecting the minds and bodies of older adults against age-related illnesses has positive impacts on their engagement in society and productivity in the workforce. Given these trends, in what areas can businesses leverage healthy longevity? How should institutional investors and asset owners realign their liabilities with longer economic activity? How can companies support the physical and mental health of older workers to maintain productivity?

Jo Ann Jenkins, CEO, AARP

Kazumi Nishikawa, Director, Healthcare Industries Division, Ministry of Economy, Trade and Industry of Japan

Fred Romijnsen, Executive Vice President, Aegon NV (Netherlands)

Theng Yin Leng, Deputy Associate Provost and Acting Executive Director, Ageing Research Institute for Society and Education (ARISE), President's Office, Nanyang Technological University

Moderated by **Paul Irving**, Chairman, Center for the Future of Aging, Milken Institute; Distinguished Scholar in Residence, Davis School of Gerontology, USC



Invite Only

Forum for Family Asset Management

2:30 PM – 4:30 PM

Four Seasons
Windows West

The number of single-family offices has been booming, doubling in number over the past 15 years to an estimated 10,000 offices around the world. They are increasingly focused on long-term investments, inter-generational preservation of wealth, philanthropy, and building a collective network where offices can leverage one another's operating expertise and geographic competitive advantages. This private roundtable session will provide a space for chief investment officers and family principals from around the world to share ideas and investment opportunities among a network of peers.

Introduction by **Petra Freddi**, Director, Business Development and Programming, Asia, Milken Institute

Moderated by **Alexander Pestalozzi**, Managing Director, Müller Asia Limited



Payments in the 21st Century Roundtable

Invite Only

3:45 PM – 5:15 PM

Hilton
Vista I

The growth of technology-enabled financial services in Asia has tremendously improved access to capital for millions of people. It has been the catalyst for the rise in entrepreneurs and new companies and pushed traditional financial institutions to adapt their business models to leverage this new digital economy. At the same time, the digitization of financial services has given rise to complex concerns related to data security, privacy, storage, and information verification that needs clearly defined regulations but avoids stifling innovation or industry growth. This roundtable brings together industry leaders, associations, regulators, and entrepreneurs to discuss the opportunities and challenges brought on by the rapidly expanding e-commerce and payments industries in the region.

Kheamasuda Reongvan, Deputy Director, Payment Systems Policy Department, Bank of Thailand

Wimboh Santoso, Chairman, Indonesia Financial Services Authority

Sagar Sarbhai, Head of Regulatory Relations, APAC and Middle East, Ripple

Moderated by **John Ryan**, Director General, Emerging Payments Association Asia

Conscientious Capitalism: Aligning Impact with Profit

3:45 PM – 4:45 PM

Four Seasons
Ballroom

For an increasing number of investors, environmental, social, and governance investing (ESG) is no longer a box to be checked but rather a key metric for their investment decision. As public opinion shifts and as an increasing body of work shows that ESG standards are good for business, measuring and analyzing ESG data is essential for investors to optimize risk and return. Join our discussion as panelists explore the recent trends and some of the most pressing questions: how can asset managers make scientific research actionable in client portfolios? And how can firms develop substantive metrics to measure the impact of what is mostly intangible?

Wendy Cromwell, Vice Chair and Director, Sustainable Investment, Wellington Management

William Orum, Partner, Capricorn Investment Group, LLC

Justin Slatky, Executive Vice President and Co-Chief Investment Officer, Shenkman Capital Management

Hanneke Smits, CEO and Executive Director, Newton Investment Management

Moderated by **David Jeffrey**, Partner and Head of Europe, StepStone Global

Fighting Fake News: Can You Handle the Truth?

3:45 PM – 4:45 PM

Crescent
Four Seasons

Fake news has had an outsized societal impact, influencing major events such as political elections by spreading fear and division. It often spreads faster than fact-checkers and authoritative media sources can keep up. Even defining fake news can be a challenge, given the significant grey area between controversial opinions and deliberate falsehoods. As many countries and social media companies look to stem the tide of misinformation, what lessons can we draw from fake news laws already being implemented in countries across Asia? Who can best assess the fine line between combating misinformation and censoring opinion? And what role can the news media, corporations, government, and individuals play in this process?

Warren Fernandez, Editor-in-Chief, The Straits Times

Ellanna Lee, Senior Vice President and Managing Editor, Asia Pacific, CNN International

Gary Liu, CEO, South China Morning Post

Maria Ressa, CEO and Executive Editor, Rappler

Moderated by **Jonathan McClory**, General Manager, Asia, Portland

Smarter Philanthropy for Longer Term Impact

3:45 PM – 4:45 PM

Windows East
Four Seasons

Philanthropy has proven to play an outsized role in catalyzing and accelerating dynamic changes within society. Greater risk tolerances allow donors to make relatively high-risk investments that move promising programs forward, attract subsequent sources of private capital, and set high standards in collaboration for others to follow. However, philanthropy in Asia remains nascent. What is needed to jumpstart philanthropy? What is philanthropy able and unable to address? How can giving be more impactful, more collaborative, and even smarter?

Penny Fowler, Chairman, Herald & Weekly Times; News Corp Australia's Community Ambassador

Laurence Lien, Co-Founder and CEO, Asia Philanthropy Circle

Kathryn North, Director, Murdoch Children's Research Institute

Teng Ngiek Lian, Founder and Executive Chairman, The Silent Foundation

Moderated by **Richard Ditzio**, President and COO, Milken Institute

AI: Rebooting the Future of Humanity

5:00 PM – 6:00 PM

Ballroom
Four Seasons

The progress of artificial intelligence in outperforming humans has raised profound questions about the future of humanity as this technology advances towards the “Holy Grail” of artificial general intelligence. Despite the promises of AI to solve the world’s greatest problems, from wealth inequality to climate change, what will be the long-term impacts of predictive software on society and business? To what extent will AI make decisions for us? How will gender equality and populism evolve when manual work is no longer done by humans? What does the future have in store for humanity and how can we ensure that technology matches our values?

Tony Han, Co-Founder and CEO, WeRide

Ralph Haupter, President, Microsoft Asia; Corporate Vice President, Microsoft Corporation

Deven Parekh, Managing Partner, Insight Partners

Issei Takino, CEO, Mujin, Inc.

Moderated by **Ralph Simon**, Chairman and CEO, Mobilium Global Limited

Opportunities in Alternative Investments

5:00 PM – 6:00 PM

Crescent
Four Seasons

As the global markets enter the late stage of the current economic cycle, the need for portfolio diversification and risk positioning through alternative investments has never been more important. This panel brings together top global investors to explore areas of interest in the alternative investment landscape, highlight strategies that make the most sense given the global market outlook, and share best practices in alternative investments.

Kent Chen, Managing Director and Head of Private Equity Investments, Neuberger Berman

Benny Chin, Vice President, Alternative Investments, CreditEase; Managing Partner and Head of Global Real Estate Investments, CreditEase Asset Management

Alper Daglioglu, Managing Director, Head of Portfolio and Investment Manager Solutions, Morgan Stanley

Brian Lim, Partner, Head of Asia and Emerging Markets, Pantheon Ventures Asia

Moderated by **Amy Resnick**, Editor, Pensions & Investments

Securing the Cyber Border: National Security in a Digital Age

5:00 PM – 6:00 PM

Four Seasons
Windows East

The era of powerful computing, big data analysis, and artificial intelligence has not just been a boon for efficiency and performance. It has additionally enabled more sophisticated, coordinated, and wide-spread cross-border cyber-attacks on critical systems and sensitive information. Such attacks can leave individuals and institutions in compromising positions that could be detrimental to national security. How do today's cyber threats differ from those in the past? What is the potential for damage? What sectors are particularly vulnerable? Are governments ready to prevent today's attacks?

Rachael Falk, CEO, Cyber Security Cooperative Research Centre

Adam Hickey, Deputy Assistant Attorney General of the National Security Division, US Department of Justice

Gaurav Keerthi, Assistant Chief Executive, Cyber Security Agency of Singapore

Madan Oberoi, Executive Director, Technology and Innovation, INTERPOL

Moderated by **Dmitri Alperovitch**, Co-Founder and Chief Technology Officer, CrowdStrike



Invite Only

Future of Hong Kong

5:00 PM – 6:30 PM

Four Seasons
Windows West

In a matter of months, Hong Kong's urban dynamics have completely shifted, from a bustling financial metropolis to one teetering on chaos from widespread clashes. And as intergroup tensions continue to escalate, the economic future of the city has been placed under threat and appears increasingly uncertain. This session will explore a spectrum of perspectives and analyze the impact for Hong Kong.

John Mak, Obama Foundation Scholar 2018-2019; World Economic Forum Global Shaper

Kurt Tong, Partner, The Asia Group, LLC; Former Consul General of the United States of America to Hong Kong and Macau

Jasper Tsang, Former President of Legislative Council, Hong Kong (2008 - 2016)

Allan Zeman, Chairman, Lan Kwai Fong Group

Moderated by **Chan Heng Wing**, Singapore's last Commissioner to Hong Kong and its first Consul General during the Handover (1997-2001)

Networking Reception

6:00 PM – 7:00 PM



A Special Evening with Bebel Gilberto

Invite Only
6:00 PM – 8:00 PM

Co-hosted by BitMEX and the Milken Institute

Dinner Program | Dialogue with Dato' Seri Anwar bin Ibrahim

7:00 PM – 9:00 PM

Ballroom
Four Seasons

Dato' Seri Anwar bin Ibrahim is the current leader of Malaysia's People's Justice Party and brings along with him a wealth of political experience, having served as Deputy Prime Minister of Malaysia, the Minister of Finance, Education, Agriculture, and Culture, Youth, and Sports. In this dialogue with Bloomberg's Haslinda Amin, he offers his perspectives on current and prospective trends, challenges, and opportunities faced by Malaysia and Southeast Asia.

Opening remarks by **Michael Milken**, Chairman, Milken Institute

Dato' Seri Anwar bin Ibrahim, President, People's Justice Party; Leader, Pakatan Harapan Coalition, Malaysia

Moderated by **Haslinda Amin**, Anchor and Chief International Correspondent for Southeast Asia, Bloomberg Television



CEO Breakfast Roundtable

Invite Only
7:45 AM – 9:00 AM

Hilton
Vista I

This exclusive, invitation-only roundtable will convene senior regional and global leaders in finance and business to exchange off-the-record perspectives. It will be an opportunity to hear frank and unfiltered views from CEOs and leading asset owners about the impact of the US-China trade war and the heated geopolitical climate on their business operations, capital flows, and investment portfolios. The meeting will provide insights into the shifting centers of power across the globe that have led to rising tensions over trade and technology and its implications for existing industries and businesses. With Asia at a crossroads, the question remains: how can corporations adapt, innovate, and thrive in the multipolar world order?

Indra Nooyi, Former Chairman and CEO, PepsiCo, Inc.; Member, Board of Directors, Amazon

Pier Luigi Sigismondi, President, Worldwide Packaged Foods, Dole

Moderated by **Timothy Dattels**, Managing Partner, TPG Capital Asia; Chairman, Asia Center, Milken Institute

Family Businesses: Sustaining the “Trust Advantage” in a Complex World 8:30 AM – 9:30 AM

Four Seasons
Ballroom

Family businesses in Asia play a significant role in the economies and societies in which they operate. They are accorded a higher degree of trust by key stakeholders--consumers, customers, partners, and employees--compared to other types of organizations. This trust factor is an important source of competitive advantage, but is becoming even more challenging to maintain as the world evolves with greater digitalization, data flows, and 24/7 scrutiny. As family businesses look at preserving their legacy and leaving a strong foundation, what are they doing to build a robust ‘trust strategy’ for securing the future?

Justin Blake, Global Head, Family Business and Leadership Positioning, Edelman

Binod Chaudhary, Chairman, CG Corp. Global

Serge Pun, Chairman, Serge Pun & Associates (Myanmar)

Vinod Sekhar, Chairman and Group Chief Executive, The Petra Group

Moderated by **Alison Kennedy**, Managing Director, Accenture Strategy, ASEAN, Accenture

The Success Formula: Reforming Education for the New Economy

8:30 AM – 9:30 AM

Crescent
Four Seasons

The world is rapidly changing and the challenge for all educational institutions is how to prepare students for a future that we don't yet know. The importance of developing a global mindset, along with adaptability and openness to local cultures, has become more prevalent in the age of digitalization and hyper-connectivity. What skills will be the differentiating factors for future success in a world that is becoming increasingly automated? How can education move from rote learning to one that encourages independence, critical thinking, entrepreneurship, and a love for lifelong learning? What would these new education systems look like?

Thomas Coffman, Dean, Duke-NUS Medical School

Lin Kobayashi, Co-Founder and Chair of the Board, UWC ISAK Japan

Carol Li-Rafferty, Managing Director, Yale Center Beijing, Yale University

Brian Rogove, Founder and CEO, A-Star Education Holdings Pte Ltd

Moderated by **John Wood**, Founder, Room to Read

Finance in the Era of Big Tech

8:30 AM – 9:30 AM

Windows East
Four Seasons

The financial industry is at a crossroads, as artificial intelligence and big data change the way institutions set strategy and provide services. In a race for control, banks and other traditional institutions are building ever-more sophisticated IT systems, while emergent tech companies find new ways to disrupt the old guard. But they are both under threat from Big Techs, with their unrivaled ability to deploy AI and customer data. More often than ever, policymakers find themselves in uncharted territory. From gains in efficiency and financial inclusion to unprecedented access to information and a wide customer base, Big Techs' entry presents new and complex trade-offs between financial stability, competition, and data protection. How is the global financial system evolving at the intersection of data science, e-commerce, and finance?

Jingdong Hua, Vice President and Treasurer, The World Bank

Claude Lopez, Director, International Finance and Macroeconomics, Milken Institute

Sopnendu Mohanty, Chief FinTech Officer, Monetary Authority of Singapore

Brian Quintez, Commissioner, US Commodity Futures Trading Commission

Wimboh Santoso, Chairman, Indonesia Financial Services Authority

Moderated by **Li Xin**, Vice President, Caixin Media; Managing Director, Caixin Global

Credit Markets

8:30 AM – 9:30 AM

Hilton
Ballroom

How can investors reconcile the apparent dissonance between stock and bond markets? While global yields are sloping downward and negative-yielding bonds have passed the \$13 trillion mark, stock markets around the world are close to historic highs. Simultaneously, corporate credit continues to grow even as global growth is slowing down, and rising trade tensions have increased the pressure on European Central Bank and Federal Reserve to “lean against the wind” by cutting rates. What are the main concerns and opportunities given the current uncertainty? Will Asia be able to provide continued growth, and where do investors see opportunities in the region specifically?

Patrik Edsparr, Chief Investment Officer and Co-Founder, Tor Investment Management

Jonathan Hu, CEO, Pengyuan International

Christian Stracke, Managing Director and Global Head of Credit Research, PIMCO

David Warren, CEO, Chief Investment Officer and Founding Partner, DW Partners

Moderated by **Liew Tzu Mi**, Chief Investment Officer, Fixed Income, GIC

Open Exchange: The Future of Money

9:45 AM – 10:45 AM

Four Seasons
Ballroom

Massive disruptions to financial payments and cross-border transactions are imminent as non-financial companies employ new technologies and digital currencies to supply financial services to large networks of individuals and businesses. National and international regulators are scrambling to balance the efficiency gains with potential increases in systemic risk as they update supervisory and regulatory frameworks. How will digital and national currencies be used for national and cross-border transactions? How will international banks adapt? What role will national and digital currencies play? Will the US dollar remain the world’s reserve currency? What regulatory challenges will emerge? How will national authorities coordinate with non-national financial service providers? Join us as we assess potential ways forward in reshaping global transactions services, payment system design, and national and international regulatory systems.

Shamik Dhar, Chief Economist, BNY Mellon Investment Management

Harish Natarajan, Head of Economic Risk, AKE International

Sagar Sarbhai, Head of Regulatory Relations, APAC and Middle East, Ripple

Hyun-Song Shin, Economic Adviser and Head of Research, Bank for International Settlements

Moderated by **William Lee**, Chief Economist, Milken Institute

Reimagining the Blockchain

9:45 AM – 10:45 AM

Crescent
Four Seasons

Following Bitcoin's meteoric rise and fall, the mania around cryptocurrency has gone, but it's becoming clearer that blockchain technology is here to stay, attracting heightened interest from both government and industry. What are the most promising applications of blockchain technology beyond digital currency? What obstacles threaten to prevent its widespread adoption? How can government policies and regulation evolve along with the technology to enable innovation in this sector and encourage the maturation of the industry, while ensuring consumers are protected?

Sophia Lopez, Founder and Chief Operating Officer, Kaleido

Justo A. Ortiz, Chairman of the Board, Union Bank of the Philippines (UnionBank)

Kaidi Ruusalepp, Founder and CEO, Funderbeam

Edith Yeung, Partner, Proof of Capital

Moderated by **Teymoor Nabili**, Managing Editor, Tech For Impact, Asian Development Bank

Avant-Garde in Culture: Philanthropy, Gentrification, and Institutions

9:45 AM – 10:45 AM

Windows East
Four Seasons

Philanthropy, institutions, and urban development have a complicated relationship. Property developments go hand-in-hand with regeneration, which is often accompanied by gentrification. Art studios might be lost in the process and artists pushed out. At the same time, developers have realized that the most wanted properties are home to art--be they a hotel lobby, residential apartment or a public space. But some of the most recent developments are ahead of their time: art and culture are at the heart of their operation--open to the public, accessible, and welcoming. This panel discusses how art and philanthropy are linked and how gentrification may impact the philanthropy value of art and what the new generation of art centers, museums, exhibitions, and public programs will look like.

Ute Meta Bauer, Director of Centre for Contemporary Art; Professor, Nanyang Technological University

Kim Camacho, Art Collector

Alan Lo, Co-Founder and Executive Director, Classified Group

John Studzinski, Vice Chairman, PIMCO

Moderated by **Princess Alia Al-Senussi**, Advisor, Arts and Culture, Milken Institute; UK and MENA Representative, Art Basel

To Infinity and Beyond: The Business of Space

9:45 AM – 10:45 AM

Hilton
Ballroom

50 years ago, the world saw the first man on the moon. Today, we've set our sights further--77.8 million km further--to Mars. Despite massive risks, investment in the space industry has taken off. The global space economy, valued at \$360 billion today, is estimated to grow to \$1.1 trillion by 2040. The possibility of space travel and colonization have grabbed most of the headlines and public interest, but there is significant potential in other areas of the industry. From low-cost rockets and high-speed delivery to satellite broadband and asteroid mining, where do the opportunities lie in an industry that literally reaches for the stars?

Motoyuki Arai, Founder and CEO, Synspective Inc.

Takafumi Horie, Founder and Director, Interstellar Technologies, Inc.

Jonathan Hung, President and Founder, Singapore Space and Technology Association

Veena Nagaraja Rao, Director of Design and Engineering, Centum Electronics

Zee Zheng, Co-founder and CEO, SpaceChain

Moderated by **Wee-Meng Thoo**, Head of Investments, TMT Sector, Leonie Hill Capital



Chairman's Circle: Advancing Medical Philanthropy in Asia

Invite Only

10:00 AM – 12:00 PM

Hilton
Vista I

The Milken Institute Chairman's Circle creates a private shared-learning environment for family business leaders to connect on an array of critical issues in medical philanthropy. Hosted by Michael Milken, the 2019 Chairman's Circle will discuss innovative approaches to giving, collaborative research partnerships across the region and supporting faster cures in child health and other critical illnesses, with the aspiration of instituting a healthier Asia Pacific.

Hosted by **Michael Milken**, Chairman, Milken Institute

Moderated by **La Tese Briggs**, Senior Director, Center for Strategic Philanthropy, Milken Institute

The Connectivity Revolution: A Vision for 5G

11:00 AM – 12:00 PM

Ballroom
Four Seasons

We are on the cusp of the next generation of mobile internet connectivity, promising a faster and more connected world. The Asia-Pacific region is on track to become the world's largest 5G region by 2025, reaching over 675 million connections. Commercial rollouts have already begun and there are high expectations for the technology to radically transform industries, disrupt consumer behavior, and usher in a new wave of innovation. How will Asia's economies, most of which have only recently adopted 4G, support the investment and capital spending required to upgrade its information technology infrastructure? What implications exist amid the ongoing battle for dominance between the US and China? How can governments, regulators, and industry collaborate to ensure that everyone can benefit from the next-generation of connectivity and digital services, while ensuring national security?

Guy Diedrich, Global Innovation Officer, Country Digital Acceleration, Cisco Systems

Sandeep Girotra, Global Head of Strategic Sales Transformation, Nokia

Guru Gowrappan, CEO, Verizon Media Group

Paul Scanlan, Chief Technology Officer, Carrier Business Group, Huawei Technologies Ltd.

Moderated by **Zen Soo**, Senior Technology Reporter, South China Morning Post

Jobs of the Future

11:00 AM – 12:00 PM

Crescent
Four Seasons

Technology and digitization are dismantling our conceptions of work. As advancements in artificial intelligence and cloud computing occur, firms must accustom themselves to these changes or risk falling behind. It is estimated that nearly 50% of current work activities are already automatable and a consensus has emerged that the workers will need a drastically different set of skills to maintain employment. What will the next generation of jobs look like? What essential skills should the next generation workforce be equipped with to meet technological demands and how can organizations invest in the development of their human capital? How can we build on increasing productivity to ensure that the jobs of the future provide shared prosperity?

Kevin Aluwi, Co-Founder, GO-JEK

Feon Ang, Vice President, Talent and Learning Solutions, APAC LinkedIn

Jeanne Lim, CEO, Hanson Robotics

Stephanie Nash, Global Chief People Officer, ChapmanCG
Jon-Paul Pritchard, Global Head of Talent Acquisition, Dyson

Moderated by **Karen Gilchrist**, Reporter, Make It, CNBC



Rise of Private Markets

Invite Only

11:00 AM – 12:00 PM

Four Seasons
 Windows West

Following up on the session that took place at the 2019 Global Conference, leading asset owners convene at this roundtable to share their views on employing a long-term focus in business and investment decision-making. Participants will have the opportunity to share their views in a private setting on the engagement between corporations and investors, risks to long-term capital allocations, stakeholder management, as well as develop practical tools relevant to their organizations.

Geraldine Buckingham, Chair and Head of Asia Pacific, BlackRock
Jean-Marc Chapus, Co-Founder and Managing Partner, Crescent Capital
Yong Cheen Choo, Managing Director and Chief Investment Officer of Private Equity, GIC
Robert Credaro, Head of Growth Assets, First State Super
Yup S. Kim, Senior Portfolio Manager, Private Equity and Special Opportunities, Alaska Permanent Fund Corporation

Moderated by **Andrea Kramer**, Managing Director, Head of Fund Investments, Hamilton Lane

Reimagining Financial Services

11:00 AM – 12:00 PM

Hilton
 Ballroom

Artificial intelligence and machine learning have fundamentally altered the way we live, work, and interact. With the arrival of the Fourth Industrial Revolution, the biggest changes are yet to come. How has AI-driven decision-making, open banking, and FinTech changed the financial services industry and how should firms allocate resources to meet the evolving demands of customers? As countries around the world compete for talent, what critical investment strategies can companies implement to stay ahead of the pack? And how can financial technology, such as digital ledgers and tokens, be a key driver to enable broader access to capital and more efficient financial services?

Abdulla Almoayed, CEO, Almoayed Technologies
Mike DeAddio, President and Chief Operating Officer, WorldQuant LLC
Brady Dougan, Founder and CEO, Exos Financial

Akber Jaffer, Chief Strategy Officer and Chief of Staff, Finastra
Kenny Lam, CEO, Two Sigma Asia Pacific

Moderated by **Alison Tudor-Ackroyd**, Managing Editor, FinanceAsia

Lunch Program | Truce or Dare: Navigating US-China Relations

12:30 PM – 2:00 PM

Ballroom
Four Seasons

Relations between the world's two biggest nations are deteriorating by the day. Initial frictions over bilateral deficits and exchange rates have evolved into unabashed competition for technological supremacy and clout over the future global economy. As the US adjusts to a new reality in which China is a major global player, can the two powers rebuild a friendship and work towards greater strategic trust? Will China step up as a fair and transparent member of a rules-based international order? How can countries in Asia adapt to the spillovers and minimize collateral damage? How can businesses take the lead in the pursuit of international collaboration, peace, and stability?

Introduction by **Curtis S. Chin**, Milken Institute Asia Fellow; Trustee, World Education Services; Former US Ambassador to the Asian Development Bank

Lord Mandelson, Co-Founder and Chairman, Global Counsel; Former European Trade Commissioner and British First Secretary of State
Ng Kok Song, Chairman, Avanda Investment Management
Weijian Shan, Chairman and CEO, PAG

Moderated by **Steven Ciobo**, Former Australian Minister for Trade, Tourism and Investment; Milken Institute Asia Fellow

Lunch Program | What's In Store for US Election 2020

12:30 PM – 2:00 PM

Crescent
Four Seasons

In nearly three years as president, Donald Trump has stayed true to his pledge to act as a disruptive force in Washington and has maintained strong support among the GOP base. Meanwhile, the Democrats have a crowded field of would-be nominees seeking to challenge Trump, including establishment stalwarts, leftist policymakers, and fresh-faced idealists. Our panel will examine the key issues of the 2020 presidential election and break down the key races, possible developments, and likely outcomes.

Introduction by **Conrad Kiechel**, Executive Director, Global Programming and Events, Milken Institute

Adrienne Elrod, President, Elrod Strategies; Analyst, MSNBC
Frank Luntz, Founder and President, Luntz Global

Moderated by **Shashank Bengali**, Southeast Asia Correspondent, Los Angeles Times



Finding Alpha

Invite Only

12:30 PM – 2:00 PM

Four Seasons
Windows West

In an environment of lower returns and shrinking alpha, how can investors find the right alignment with their managers? Our roundtable of leading asset owners will examine the intersection of public markets and liquid alternative asset classes and discuss where they expect to find alpha in 2019. This interactive discussion will not only address strategy selection but also their approach to customized solutions, the adoption of ESG and securing capacity/access.

Elizabeth Burton, Chief Investment Officer, Employees Retirement System of the State of Hawaii

Peng Chen, CEO, Asia ex-Japan, Dimensional Fund Advisors Pte Ltd

Kenichi Ota, Chief Investment Officer, Mitsui & Co. Pension Fund

Ron Schachter, Co-Founder and Managing Partner, Nine Masts Capital Management

Moderated by **John Claisse**, CEO, Executive Committee Member, Albourne Partners



Insiders' View on China

Invite Only

12:30 PM – 2:00 PM

Hilton
Vista I

Global tumult has business leaders and investors realigning their strategies in China. This private roundtable brings together senior executives with unparalleled experience into China's inner workings to provide clarity on what's happening in China. What are the internal and external pressures on the economy? How will China respond to these pressures? How will these pressures and responses affect various sectors and industries?

Bo Bai, CEO and Founding Managing Partner, U.S.-China Green Fund

James Z. Li, Chairman and CEO, E. J. McKay & Co.

Martin Li, Partner, Hype Asia

Lanford Liu, Chairman and CEO, Delta Electronics Capital Company

Jing Ulrich, Vice Chairman of Global Banking and Asia Pacific, JPMorgan

Moderated by **Donald Tang**, Founder and Managing Partner, Celadon Partners

Book Signing: Weijian Shan***Out of the Gobi: My Story of China and America*****2:15 PM – 2:30 PM****Global Opportunities in Private Equity****2:30 PM – 3:30 PM**Ballroom
Four Seasons

Private equity has seen incredible growth over the past decade. Yet, as dry powder has grown to over \$2 trillion, there is increasingly a sense of too much cash chasing too few deals. How are investors adjusting to a crowded field and should investors be worried as the longest economic expansion in US history continues? Are valuations overly optimistic and how will EBITDA add-backs and cov-lite play out in a market turn? Join our discussion on the decade long growth, developments in financing and capital structure, as well as regional differences of private equity.

Jim Coulter, Co-CEO and Founding Partner, TPG**Brian Sheth**, Co-Founder and President, Vista Equity Partners**Lei Zhang**, Founder and CEO, Hillhouse Capital Management Group

Moderated by **Deborah Orida**, Senior Managing Director and Global Head of Active Equities, CPPIB

Perfecting Precision Health: Personalizing Medicine for All**2:30 PM – 3:30 PM**Crescent
Four Seasons

Precision health is dramatically reshaping the landscape of health and care. Wellbeing regimes, prevention, treatment, payment, and resource allocation can all be increasingly personalized to individual needs and usage. However, privacy, cybersecurity, and ethical concerns have surfaced. How can industry and government collaborate to overcome these challenges? What are the most promising innovations that lie on the horizon? Will precision health technology be accessible to all, not just those with the means to pay? We gather a panel of health and tech entrepreneurs and investors to discuss what is needed to adopt, adapt, and perfect precision health.

Shiho Azuma, CEO, Lily Medtech Inc.**David Berry**, General Partner, Flagship Pioneering**Edwin Morris**, Chief Financial Officer, Ping An**Kuldeep Singh Rajput**, Founder and CEO, Biofourmis, Inc.**Helmut M. Schuehsler**, Chairman and CEO, TVM Capital Healthcare

Moderated by **Joseph Mocanu**, Managing Partner, Verge HealthTech Fund

Closing Plenary | Staying on Top: Sustaining Corporate Performance

3:45 PM – 4:45 PM

Ballroom
Four Seasons

Human capital and values are integral to the long-term success of businesses. Yet, there is little understanding of how companies can create a culture in which these important assets thrive. While there is no general blueprint, companies are all facing similar questions: What are the fundamental building blocks of a culture that promotes excellence and performance? How can companies ensure that corporate culture does not take a back seat to changing attitudes in their younger workforce? Are there differences to corporate culture in the age of sharing economies and technological disruption? Join our panel of global business leaders as they outline their unique framework and discuss the underlying characteristics and trends.

Peter Grauer, Chairman, Bloomberg LP; Founding U.S. Chair, 30% Club
Kevin Sneider, Global Managing Partner, McKinsey & Company
Ronald Sugar, Independent Chairman, Uber Technologies, Inc.; Chairman Emeritus, Northrop Grumman Corporation
Igor Tulchinsky, Founder, Chairman and CEO, WorldQuant LLC

Moderated by **Oriel Morrison**, Anchor, CNBC International

Young Leaders Circle | A Conversation with Weijian Shan

3:45 PM – 4:45 PM

Crescent
Four Seasons

Few people represent the journey that many leaders in Chinese finance have traversed than Weijian Shan. Brought up during Mao's cultural revolution and now one of the world's leading economists and businessmen, Shan will discuss his extreme hardships during his youth, experiences in the worlds of finance and business, and time running one of Asia's leading investment firms.

Weijian Shan, Chairman and CEO, PAG

Moderated by **Petra Freddi**, Director, Business and Program Development, Asia, Milken Institute

Ministerial Remarks | Asia in a Digital-as-Usual Age

4:45 PM – 5:00 PM

Four Seasons
Ballroom

As the Summit comes to a close, Mr S Iswaran, Minister for Communications and Information & Minister-in-charge of Trade Relations, will share his perspectives on the challenges for Asia as it enters a digital-as-usual age. With digitalisation, Asian economies are becoming more integrated. How can Asia also capitalise on the multitude of opportunities and possibilities that the digital economy brings, and what models of partnership will sustain Asia's growth?

S Iswaran, Minister for Communications and Information and Minister-in-charge of Trade Relations, Republic of Singapore

Networking Reception

5:00 PM – 6:00 PM



Young Leaders Circle Networking Reception

Invite Only

5:00 PM – 6:00 PM